

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus (the “Prospectus”) issued by Juda International Holdings Limited (the “Company”) dated 21 March 2012 for detailed information about the Placing and the Public Offer described in the Prospectus deciding whether or not to invest in the Offer Shares.

Unless otherwise defined in this announcement or the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

This announcement is not for publication, distribution or release in the United States (as defined in Regulation S of the US Securities Act 1933, as amended (the “US Securities Act”). This announcement is not an offer of securities for sale in the United States. Securities may not be offered, sold or delivered in the United States absent of registration or an exemption from registration under the US Securities Act. There is not and is not currently intended to be any public offering of securities of the Company in the United States.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Prospective investors of the Offer Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to be given by the Joint Lead Managers (for themselves and on behalf of the Underwriters) at their sole and absolute opinion upon the occurrence of any of the events set forth under the paragraph headed “Grounds for termination” in the section headed “Underwriting” of the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, 2 April 2012).



JUDA INTERNATIONAL HOLDINGS LIMITED

鉅大國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

Number of Offer Shares	:	50,000,000 Shares
Number of Placing Shares	:	45,330,000 Shares (as adjusted after allocation)
Number of Public Offer Shares	:	4,670,000 Shares (as adjusted after allocation)
Offer Price	:	HK\$1.10 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value	:	HK\$0.01 per Share
Stock code	:	1329

SPONSOR



QUAM CAPITAL LIMITED

JOINT LEAD MANAGER



QUAM SECURITIES COMPANY LIMITED

BOOKRUNNER AND JOINT LEAD MANAGER



CINDA INTERNATIONAL SECURITIES LIMITED

ANNOUNCEMENT OF FINAL ALLOTMENT RESULT:

SUMMARY

- The Offer Price has been determined at HK\$1.10 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%).
- Based on the final Offer Price of HK\$1.10 per Offer Share, the net proceeds from the Share Offer to be received by the Company are estimated to be approximately HK\$32.1 million after deducting the underwriting commissions and expenses payable by the Company in relation to the Share Offer.
- A total of 612 valid applications (taking into account all valid applications received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms) were received for a total of 4,670,000 Public Offer Shares, representing approximately 93.4% of the total number of 5,000,000 Public Offer Shares initially available under the Public Offer. The 330,000 unsubscribed Public Offer Shares have been reallocated to the Placing.
- The Shares initially offered under the Placing have been slightly over-subscribed. Taking into account the reallocation of 330,000 unsubscribed Public Offer Shares to the Placing, the final number of Offer Shares allocated to the Public Offer and the Placing are 4,670,000 Offer Shares and 45,330,000 Offer Shares, representing approximately 9.34% and 90.66% of the total number of the Offer Shares under the Share Offer respectively.
- The Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares are to be published on Friday, 30 March 2012 in The Standard (in English) and Sing Tao Daily (in Chinese), and is to be available on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.judaintl.com from Friday, 30 March 2012 onwards.
- The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration numbers of wholly/partially successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms of the Offer Shares in the Public Offer) will be available at the times and dates and in the manner specified below:
 - (i) on the Company's website at www.judaintl.com and the Stock Exchange's website at www.hkexnews.hk from 9:00 a.m. (Hong Kong time) on Friday, 30 March 2012 onward;

- (ii) on the Public Offer results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. (Hong Kong time) on Friday, 30 March 2012 to 12:00 midnight (Hong Kong time) on Thursday, 5 April 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
 - (iii) from the Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of the Public Offer Shares allocated to them, if any, by calling 3691-8488 between 9:00 a.m. (Hong Kong time) and 6:00 p.m. (Hong Kong time) from Friday, 30 March 2012 to Thursday, 5 April 2012 (excluding Saturday, Sunday and public holidays in Hong Kong); and
 - (iv) from special allocation results booklets which set out the results of allocations that will be available for inspection during opening hours of the designated branches of the receiving banker of the Public Offer from Friday, 30 March 2012 to Tuesday, 3 April 2012 at the addresses set forth in this announcement.
- The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title, provided that the Public Offer has become unconditional in all respects and the right of termination described under the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus has not been exercised before 8:00 a.m. (Hong Kong time) on Monday, 2 April 2012. Further details of the terms of the termination provisions are set out under the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus.
 - Assuming that the Share Offer has become unconditional in all aspects and the right of termination described under the paragraph headed “Grounds for termination” in the section headed “Underwriting” has not been exercised before 8:00 a.m. (Hong Kong time) on Monday, 2 April 2012, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Monday, 2 April 2012. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1329.

DETERMINATION OF THE OFFER PRICE

The Offer Price has been determined at HK\$1.10 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the final Offer Price of HK\$1.10 per Offer Share, the net proceeds from the Share Offer to be received by the Company are estimated to be approximately HK\$32.1 million after deducting underwriting commissions and expenses payable by the Company in relation to the Share Offer.

The Company currently intends to apply such net proceeds for the following purposes:

- (i) as to approximately HK\$14.5 million or approximately 45% of the net proceeds from the Share Offer, for the purchase of machinery and equipment such as the fixed-bed tubular reactor relating to expansion of production facilities;
- (ii) as to approximately HK\$12.8 million or approximately 40% of the net proceeds from the Share Offer, for the setting up of supporting facilities, including, among others, water and material circulation facilities, water treatment system and installation components to support the expansion and upgrading of the production capacity;
- (iii) as to approximately HK\$3.2 million or approximately 10% of the net proceeds from the Share Offer, for working capital and the general corporate purposes; and
- (iv) as to approximately HK\$1.6 million or approximately 5% of the net proceeds from the Share Offer, for marketing expenses broaden the market coverage in the PRC, including but not limited to, setting up of two representative offices in other nearby province such as Guangzhou and Zhejiang province, and principally in advertising on market campaign through various media, such as advertising through in-store periodicals and magazines relating to chemical industry and publishing press releases. The Group did not carry out similar activities during the Track Record Period.

PUBLIC OFFER

A total of 612 valid applications (taking into account all valid applications received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms) were received for a total of 4,670,000 Public Offer Shares, representing approximately 93.4% of the total number of 5,000,000 Offer Shares initially available under the Public Offer. The 330,000 unsubscribed Public Offer Shares have been reallocated to the Placing.

A total of 612 applications have been received. No application has been rejected due to invalid or incomplete application. There is no multiple or suspected multiple application being identified. No application has been rejected due to bounced cheque. No application for more than 5,000,000 Public Offer Shares has been identified.

The final number of Offer Shares allocated to the Public Offer, taking into account all applications being validly confirmed is 4,670,000 Public Offer Shares, representing approximately 9.34% of the total number of Offer Shares available in the Share Offer.

PLACING

The Shares initially offered under the Placing have been slightly over-subscribed. 45,000,000 Offer Shares were initially available under the Placing. Taking into account the reallocation of 330,000 unsubscribed Public Offer Shares to the Placing, the final number of Offer Shares allocated to the Placing is 45,330,000 Offer Shares.

The Directors confirm that none of the Placing Shares were allocated to placees who are connected person of the Company or any director or existing shareholder of the Company or any of their respective associates. None of the Sponsor, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Placing.

The Directors confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities (as set out in Appendix 6 to the Listing Rules) and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Share Offer. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after completion of the Share Offer, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out under the paragraph headed “Conditions of the Share Offer” in the section headed “Structure and conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms will be conditionally allotted on the basis set out below:

Number of Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Offer Shares applied for
2,000	358	2,000 Shares	100.00%
4,000	63	4,000 Shares	100.00%
6,000	156	6,000 Shares	100.00%
8,000	2	8,000 Shares	100.00%
10,000	12	10,000 Shares	100.00%
20,000	5	20,000 Shares	100.00%
30,000	5	30,000 Shares	100.00%
40,000	1	40,000 Shares	100.00%
50,000	1	50,000 Shares	100.00%
70,000	2	70,000 Shares	100.00%
200,000	2	200,000 Shares	100.00%
250,000	1	250,000 Shares	100.00%
300,000	2	300,000 Shares	100.00%
400,000	1	400,000 Shares	100.00%
500,000	1	500,000 Shares	100.00%

Taking into account the reallocation of 330,000 unsubscribed Public Offer Shares to the Placing, the final number of Offer Shares available under the Public Offer is 4,670,000 Shares, representing approximately 9.34% of the Offer Shares in the Share Offer; and the final number of Offer Shares available in the Placing is 45,330,000 Shares which were allocated in full, representing approximately 90.66% of the Offer Shares in the Placing.

RESULTS OF ALLOCATIONS

The Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares are to be published on Friday, 30 March 2012 in The Standard (in English) and Sing Tao Daily (in Chinese), and will be available on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.judaintl.com on Friday, 30 March 2012.

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration numbers of wholly/partially successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms of the Offer Shares in the Public Offer) will be available at the times and dates and in the manner specified below:

- (i) on the Company's website at www.judaintl.com and the Stock Exchange's website at www.hkexnews.hk from 9:00 a.m. (Hong Kong time) on Friday, 30 March 2012 onward;
- (ii) on the Public Offer results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. (Hong Kong time) on Friday, 30 March 2012 to 12:00 midnight (Hong Kong time) on Thursday, 5 April 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
- (iii) from the Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of the Public Offer Shares allocated to them, if any, by calling 3691-8488 between 9:00 a.m. (Hong Kong time) and 6:00 p.m. (Hong Kong time) from Friday, 30 March 2012 to Thursday, 5 April 2012 (excluding Saturday, Sunday and public holidays in Hong Kong); and

(iv) from special allocation results booklets which set out the results of allocations that will be available for inspection during opening hours of the designated branches of the receiving banker of the Public Offer from Friday, 30 March 2012 to Tuesday, 3 April 2012 at all the receiving bank branches of Bank of Communications Co., Ltd. Hong Kong Branch at the addresses set out below:

	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central, Hong Kong
	Wanchai Sub-Branch	G/F, 32–34 Johnston Road, Wanchai, Hong Kong
Kowloon	Mongkok Sub-Branch	Shops A&B, G/F, Hua Chiao Commercial Centre, 678 Nathan Road, Kowloon, Hong Kong
	Lam Tin Sub-Branch	G/F, 63–65 Kai Tin Tower, Kai Tin Road, Lam Tin, Kowloon, Hong Kong
New Territories	Market Street Sub-Branch	G/F, 53 Market Street, Tsuen Wan, New Territories, Hong Kong
	Fanling Sub-Branch	Shop No. 84A–84B, G/F, Flora Plaza, New Territories, Hong Kong

Results of Applications Made by WHITE Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using WHITE Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格提出申請的配發結果

以下為使用白色申請表格提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A8412459	2,000						
A9773234	30,000						
D042927A	2,000						
E4906490	20,000						
E5290787	8,000						
E9101865	4,000						
G0125872	2,000						
G2682159	30,000						
K0166634	2,000						
K0503029	2,000						
K4911431	2,000						
Y165603A	10,000						
Y2501013	10,000						
Z7098201	10,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND/OR REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have indicated their intention on the Application Forms to collect refund cheque (where applicable) and/or share certificate (where applicable) from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited in person, and have provided all information required by their Application Forms, may collect their refund cheque and/or share certificate (where applicable) from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. (Hong Kong time) to 1:00 p.m. (Hong Kong time) on Friday, 30 March 2012 or any other date notified by us as the date of despatch of share certificates and/or refund cheques.

Applicants being individuals who have opted for collection in person must not authorise any other person within the time period specified for collection to make collection on their behalf. Applicants being corporations who have opted for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (where applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong branch share registrar and transfer office. If the applicants do not collect the share certificates and/or refund cheques, they will be despatched promptly to them by ordinary post to the address as specified in their Application Forms at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares or if have applied for 1,000,000 Public Offer Shares or more on a **WHITE** or **YELLOW** Application Form but have not indicated in their Application Forms that they wish to collect their share certificates (where applicable) and/or refund cheques in person, their share certificates (where applicable) and/or refund cheque will be sent to the address on their Application Forms on Friday, 30 March 2012 or any other date notified by the Company as the date of despatch of share certificates and/or refund cheques by ordinary post and at their own risk.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

Applicants who apply for the Public Offer Shares using **YELLOW** Application Forms, and their application is wholly or partially successful, their share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock account or the stock account of your designated CCASS Participant as instructed by them on Friday, 30 March 2012, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

The Company is expected to make available the results of allocation of the Share Offer, including the results of CCASS Participants' applications (and in the case of CCASS Clearing Participants and CCASS Custodian Participants, the Company shall include information relating to the beneficial owners, if supplied) and the basis of allocation of the Public Offer in the newspapers on Friday, 30 March 2012.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 30 March 2012 or any other date HKSCC or HKSCC Nominees chooses.

For CCASS Investor Participants, they can check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to their stock account. HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their stock account.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) for Public Offer Shares for credit to the stock account of their designated CCASS Participant (other than CCASS Investor Participant) can check the number of Public Offer Shares allotted to them with that CCASS Participant.

VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title, provided that the Share Offer has become unconditional in all respects and the right of termination described under the paragraph headed "Grounds for termination" in the section headed "Underwriting" in the Prospectus has not been exercised before 8:00 a.m. (Hong Kong time) on Monday, 2 April 2012.

PUBLIC FLOAT

Immediately after completion of the Share Offer, the number of Shares in public hands will represent approximately 25% of the Company's issued share capital and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer has become unconditional in all aspects and the right of termination described under the paragraph headed "Grounds for termination" in the section headed "Underwriting" in the Prospectus has not been exercised before 8:00 a.m. (Hong Kong time) on Monday, 2 April 2012, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Monday, 2 April 2012. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1329.

By order of the Board
JUDA INTERNATIONAL HOLDINGS LIMITED
Choi Lim Chi
Chairman

Hong Kong, Friday, 30 March 2012

As at the date of this announcement, the executive directors of the Company are Mr. Choi Lim Chi (Chairman), Mr. Chen Fan and Mr. Lee Lit Mo, Johnny and the independent non-executive directors of the Company are Mr. Yan Wai Kiu, Mr. Wong Kin Tak and Mr. Choi Kin Cheong.