

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy) <b>:</b>	28/2/2015		
To: Hong Kong Exchanges and	l Clearing	Limited		
Name of Issuer		ernational Holding	s Limited	
Date Submitted	2/3/2015			
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1329</u>	_Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the month		2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : N/A	Descrip	tion: N/A		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

$\sim$	D C	C1
,	Preference	Sharec
<i>_</i> -	I ICICICICC	DHales

Stock code : N/A Descri	Non-rede iption :		Convertible Preference Shares (Unlisted)			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	738,130,482	HK\$0.01	HK\$7,381,304.82			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	738,130,482	HK\$0.01	HK\$7,381,304.82			
3. Other Classes of Shares						
Stock code : N/A Descr	iption :	N/.	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A N/A				
Increase/(decrease)	N/A		N/A			

Total authorised share capital at the end of the month (State currency):

HK\$20,000,000.00 (Ordinary Shares) HK\$7,381,304.82 (Non-redeemable Convertible Preference Shares)

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of					
preceding month	200,000,000	N/A	738,130,482	N/A	
Increase/ (decrease)					
during the month	Nil	N/A	Nil	N/A	
Balance at close of the					
month	200,000,000	N/A	738,130,482	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Opt	ion Schemes of	f the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM _	<u>]</u>	Movement duri	ing the month		_ thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
Ordinary shares						
( <i>Note 1</i> )						
,						
2. N/A						
( / / )						
Ordinary shares						
( <i>Note 1</i> )						
(11010-1)						
3. N/A						
0.1.011						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$						
(11016 1)		Ta	otal A. (Ordin	ary shares)	Nil	
		10		nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised of	luring the mo	onth from exerc	·	) (1435)	11/11	
of options (State cu			150		Nil	
or options (state ed	11 C11 C y <i>j</i>				1 111	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	varue	month	month	month		month
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
				-		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
		<del></del>				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
	, , ,	Total	B. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	-
			(0	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

					No. of new	
					shares of	No. of new
					issuer	shares of issuer
					issued	which may be
					during the	issued pursuant
	Currency of	Amount at close	Converted	Amount at	month	thereto as at
	amount	of preceding	during the	close of the	pursuant	close of the
Class and description	outstanding	month	month	month	thereto	month
1. Non-redeemable						
Convertible Preference		738,130,482		738,130,482		
Share ("CPS")	N/A	CPS	Nil	CPS	Nil	738,130,482
(Conversion Ratio =	<u> </u>					
1CPS: 1 Ordinary Share)						
Stock code (if listed)	N/A					
Class of shares						
	rdinary Shares					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(12/12/2014)	)				
2. N/A						
2. IVA	<del>_</del>					
Stock goda (if listed)						<del>.</del>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
3. N/A	( ' '	<u>)                                    </u>				
3.17/1	_					
	<u>—</u>					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A		<u>,</u>				
	_					
Stock code (if listed)						<u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
	`	Tota	al C. (Ordina	ary shares)	Nil	
			·	nce shares)	Nil	<del>-</del>
				ther class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	<del>.</del>
(Other class)	N/A	-

Ot	her Movements in	Issued Sh	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable ( <i>Note 1</i> )	N/A			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
					N/A			
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price:	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
					N/A			
				Class of shares issuable ( <i>Note 1</i> )	·	_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A			
				Class of shares issuable ( <i>Note 1</i> )				
1	Domus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				Tor Main Boo	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable (Note 1)	N/A		month
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		1	j	EGM approval date: (dd/mm/yyyy)	( / / )	)	
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )	)	
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )	)	
				EGM approval date: (dd/mm/yyyy)	( / / )		_
8.	Consideration	At	State	Class of shares issuable (Note 1)	Non- redeemable Convertible Preference Shares	e	
	issue	price :	currency —	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		_
				Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
				EGM approval date: (dd/mm/yyyy)	( / / )		_
1							

For Main Board and GEM listed issuers No. of new No. of shares of new issuer issued shares of during the issuer month which pursuant may be thereto issued pursuant thereto as at close of the Type of Issue month N/A Class of shares issuable (Note 1) 10. Other State ( / / Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Nil

N/A

Remarks (if any	<b>'</b> ):
N/A	
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Submitted by	: Wong Chi Mei
Ž	
Title	: Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.