



# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer BEIJING CAPITAL JUDA LIMITED

Date Submitted 01/06/2017

## I. Movements in Authorised Share Capital

### 1. Ordinary Shares

| (1) Stock code : <u>1329</u> Description : <u>Ordinary Shares</u> |                        |                               |                                              |
|-------------------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
|                                                                   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                               | <u>18,355,918,048</u>  | <u>HK\$0.01</u>               | <u>HK\$183,559,180.48</u>                    |
| Increase/(decrease)                                               | <u>Nil</u>             |                               | <u>Nil</u>                                   |
| Balance at close of the month                                     | <u>18,355,918,048</u>  | <u>HK\$0.01</u>               | <u>HK\$183,559,180.48</u>                    |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>              |                        |                               |                                              |
|                                                                   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                               | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |
| Increase/(decrease)                                               | <u>N/A</u>             |                               | <u>N/A</u>                                   |
| Balance at close of the month                                     | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |

## 2. Preference Shares

| Stock code : <u>N/A</u> Description : <u>Class A limited-voting non-redeemable convertible preference shares (unlisted)</u> |                          |                                        |                                                       |
|-----------------------------------------------------------------------------------------------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
|                                                                                                                             | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                                                                                         | <u>738,130,482</u>       | <u>HK\$0.01</u>                        | <u>HK\$7,381,304.82</u>                               |
| Increase/(decrease)                                                                                                         | <u>Nil</u>               |                                        | <u>Nil</u>                                            |
| Balance at close of the month                                                                                               | <u>738,130,482</u>       | <u>HK\$0.01</u>                        | <u>HK\$7,381,304.82</u>                               |

| Stock code : <u>N/A</u> Description : <u>Class B limited-voting non-redeemable convertible preference shares (unlisted)</u> |                          |                                        |                                                       |
|-----------------------------------------------------------------------------------------------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
|                                                                                                                             | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                                                                                         | <u>905,951,470</u>       | <u>HK\$0.01</u>                        | <u>HK\$9,059,514.70</u>                               |
| Increase/(decrease)                                                                                                         | <u>Nil</u>               |                                        | <u>Nil</u>                                            |
| Balance at close of the month                                                                                               | <u>905,951,470</u>       | <u>HK\$0.01</u>                        | <u>HK\$9,059,514.70</u>                               |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Description : <u>N/A</u> |                                |                                        |                                                       |
|--------------------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
|                                                  | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month              | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>                                            |
| Increase/(decrease)                              | <u>N/A</u>                     |                                        | <u>N/A</u>                                            |
| Balance at close of the month                    | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>                                            |

Total authorised share capital at the end of the month (*State currency*) : HK\$200,000,000.00

## II. Movements in Issued Share Capital

|                                       | No of preference shares |                                                                     |                                                                     | No. of other classes of shares |
|---------------------------------------|-------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------|--------------------------------|
|                                       | No. of ordinary shares  | Class A limited-voting non-redeemable convertible preference shares | Class B limited-voting non-redeemable convertible preference shares |                                |
| Balance at close of preceding month   | 961,538,462             | 166,976,636                                                         | 905,951,470                                                         | N/A                            |
| Increase/ (decrease) during the month | Nil                     | Nil                                                                 | Nil                                                                 | N/A                            |
| Balance at close of the month         | 961,538,462             | 166,976,636                                                         | 905,951,470                                                         | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. N/A                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 2. N/A                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 3. N/A                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |        | Nil                                                                  |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                     | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal<br>value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|----------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                                                       |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| 2. N/A                                                                                                                                                                                                       |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| 3. N/A                                                                                                                                                                                                       |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| 4. N/A                                                                                                                                                                                                       |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| Total B.                                                                                                                                                                                                     |                                 |                                                    |                                  | (Ordinary shares)                            | Nil                                                                                    |                                                                                                                |
|                                                                                                                                                                                                              |                                 |                                                    |                                  | (Preference shares)                          | N/A                                                                                    |                                                                                                                |
|                                                                                                                                                                                                              |                                 |                                                    |                                  | (Other class)                                | N/A                                                                                    |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                      | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Class A limited-voting non-redeemable convertible preference shares (the "Class A CPS")<br><i>(Conversion Ratio = 1 Class A CPS : 1 Ordinary Share)</i> | N/A                            | 166,976,636 Class A CPS            | Nil                        | 166,976,636 Class A CPS      | Nil                                                                  | 166,976,636 Class A CPS                                                                   |
| Stock code (if listed)                                                                                                                                     | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                                                                                                                          | Ordinary Shares                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                                                                                                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                                                                                                             | (12/12/2014)                   |                                    |                            |                              |                                                                      |                                                                                           |
| 2. Class B limited-voting non-redeemable convertible preference shares (the "Class B CPS")<br><i>(Conversion Ratio = 1 Class B CPS : 1 Ordinary Share)</i> | N/A                            | 905,951,470 Class B CPS            | Nil                        | 905,951,470 Class B CPS      | Nil                                                                  | 905,951,470 Class B CPS                                                                   |
| Stock code (if listed)                                                                                                                                     | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                                                                                                                          | Ordinary Shares                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                                                                                                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                                                                                                             | (18/07/2016 )                  |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                                                                                                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                                                                                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                                                                                                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                                                                                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                                                                                                             | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                                                                                                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                                                                                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                                                                                                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                                                                                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | Nil                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 2. N/A                                                                                                  |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 3. N/A                                                                                                  |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                |       |                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------|-------|------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency | _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : | State currency | _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : | State currency | _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |            |                |       | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

|               |                           |               |                   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto                                                                                                                                         | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|---------------------------|---------------|-------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                           |               |                   |                                                                                                                                                                                                                                |                                                                                                                   |
| 5.            | Scrip dividend            | At<br>price : | State<br>currency | Class of shares<br>issuable ( <i>Note 1</i> ) <u>N/A</u><br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date:<br>(dd/mm/yyyy) ( / / )                                                           |                                                                                                                   |
| 6.            | Repurchase of<br>shares   |               |                   | Class of shares<br>repurchased ( <i>Note 1</i> ) <u>N/A</u><br><br>Cancellation date :<br>(dd/mm/yyyy) ( / / )<br><br>EGM approval date:<br>(dd/mm/yyyy) ( / / )                                                               |                                                                                                                   |
| 7.            | Redemption of<br>shares   |               |                   | Class of shares<br>redeemed ( <i>Note 1</i> ) <u>N/A</u><br><br>Redemption date :<br>(dd/mm/yyyy) ( / / )<br><br>EGM approval date:<br>(dd/mm/yyyy) ( / / )                                                                    |                                                                                                                   |
| 8.            | Consideration<br>issue    | At<br>price : | State<br>currency | Class of shares<br>issuable ( <i>Note 1</i> ) <u>Non-<br/>redeemable<br/>Convertible<br/>Preference<br/>Shares</u><br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) |                                                                                                                   |
| 9.            | Capital<br>reorganisation |               |                   | Class of shares<br>issuable ( <i>Note 1</i> ) <u>N/A</u><br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date:<br>(dd/mm/yyyy) ( / / )                                                           |                                                                                                                   |
| 10.           | Other<br>(Please specify) | At<br>price : | State<br>currency | Class of shares<br>issuable ( <i>Note 1</i> ) <u>N/A</u>                                                                                                                                                                       |                                                                                                                   |

For Main Board and GEM listed issuers

| Type of Issue                                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto                                      | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>(   /   /   )</div> </div> <div> <div>EGM approval date: (dd/mm/yyyy)</div> <div>(   /   /   )</div> </div> |                                                                                                           |                                                                                           |
|                                                                                                                                                                           |                                                                                                           |                                                                                           |
|                                                                                                                                                                           | <div>Total E. (Ordinary shares) Nil</div> <div>(Preference shares) Nil</div> <div>(Other class) N/A</div> |                                                                                           |

|                                                                                                                  |         |
|------------------------------------------------------------------------------------------------------------------|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) Nil |
|                                                                                                                  | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | Nil     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A     |
| (These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).) |         |

Remarks (if any):

N/A

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Submitted by : Lee Sze Wai

Title : Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*