

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/01/2021		_			
To : Hong Kong Exchanges a	ind Clea	ring Limited					
_		G CAPITAL GRAM	ND LIMITED				
Date Submitted	01/02/20)21					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>1329</u>	_Descrip	otion: Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	18,355,918,048	HK\$0.01	HK\$183,559,180.48			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the month	n <u>.</u>	18,355,918,048	HK\$0.01	HK\$183,559,180.48			
(2) Stock code : N/A	_Descrip	otion: <u>N/A</u>		_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	N/A	<u>N/A</u>	N/A			
Increase/(decrease)	-	N/A		N/A			
Balance at close of the month	n _.	N/A	N/A	N/A			

2. Preference Shares				
Stock code : N/A Descrip		ng non-redeemable ference shares sted)		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	738,130,482	HK\$0.01	HK\$7,381,304.82	
Increase/(decrease)	Nil	_	Nil	
Balance at close of the month	738,130,482	HK\$0.01	HK\$7,381,304.82	
Stock code : N/A Descrip	ass B limited-voting non-redeemable convertible preference shares (unlisted)			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	905,951,470	HK\$0.01	HK\$9,059,514.70	
Increase/(decrease)	Nil	_	Nil	
Balance at close of the month	905,951,470	HK\$0.01	HK\$9,059,514.70	
3. Other Classes of Shares				
Stock code : N/A Descrip	tion :	N/	A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A	N/A	N/A	
Total authorised share capital at the e (State currency):	nd of the month	HK\$2	.00,000,000.00	

II. Movements in Issued Share Capital

		No of prefere	ence shares	
	No. of ordinary shares	Class A limited- voting non- redeemable convertible preference shares	Class B limited- voting non- redeemable convertible preference shares	No. of other classes of shares
Balance at close of preceding month	961,538,462	166,976,636	905,951,470	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A
Balance at close of the month	961,538,462	166,976,636	905,951,470	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of	ei Share Opt	ion Schemes C	n uie 155uel)		No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Novement duri	ng the month		thereto	thereto as at close of
approval date			J • • • •		_	the month
(dd/mm/yyyy) and						
class of shares	0	F	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)	_					
3. N/A						
-						
(/ /)						
shares						
(Note 1)						-
(11010-1)		Tota	I A. (Ordina	rv shares)	Nil	
		1010	(Preference		N/A	
				her class)	N/A	
Total funda raigad di	ring the mar	oth from overs		inoi olass)	11/11	
Total funds raised du of options (State cur		iiii iioiii exelci	೨ ೮	Nil		
or options (otate car	i Ci i Cy j			1 111		

Warrants to Issue Shares of the	e Issuer which	are to be I	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedi month	of Exe	ercised ng the onth	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)		,					
(dd/mm/yyyy) 2. N/A	(/ /)					
2.17/11							
							_
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
4. N/A							
(/ /)							
Stock code (if listed) Class of shares							
' II (N. 4.)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
		Т	otal B. (Ordina	ary shares)	Nil	
				eferen	ice shares)	N/A	<u>-</u>
				(O	Other class)	N/A	=

Conventibles (i.e. Conventible i	nio Shares of the	155uei wii	ich are to be List	eu)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Class A limited-voting						
non-redeemable convertible preference shares (the "Class A CPS") (Conversion Ratio = 1 Class A CPS: 1 Ordinary Share)	N/A	166,976,636 Class A CPS	Nil	166,976,636 Class A CPS	Nil	166,976,636 Class A CPS
Stock code (if listed)	N/A					
Class of shares issuable (Note 1) Subscription price	Ordinary Shares N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(12/12/2014)					
2. Class B limited-voting	_					
non-redeemable convertible	_					
preference shares (the "Class B CPS")						
(Conversion Ratio = 1 Class B CPS : 1 Ordinary Share)	N/A	905,951,470 Class B CPS	Nil	905,951,470 Class B CPS	Nil	905,951,470 Class B CPS
Stock code (if listed)				·		-
Class of shares						
	Ordinary Shares					
Subscription price EGM approval date	N/A					
(if applicable) (dd/mm/yyyy)	(18/07/2016)					
3. N/A	=					
	_					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
	-					
	_					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary charac)	Nil	
				ice shares)	N/A	_
				other class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Option	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Silates (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
•			
3.	N/A		
	11/11		
	abaros (Note 1)		
	shares (Note 1)		· -
	Total D. (Ondisons about)	N I II	
	,		
	(Other class)	N/A	
	Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Type of Issue Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Class of shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares N/A issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares N/A issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
Class of shares N/A issuable (Note 1) 2. Open offer At price: State currency lssue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (// /) Class of shares N/A issuable (Note 1) lssue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
Class of shares N/A issuable (Note 1) 2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_
2. Open olier At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
(dd/mm/yyyy) (/ /)		
Class of shares N/A		
Class of sharps N/A		_
issuable (Note 1)		
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy) (/ /)		
EGM approval date: (dd/mm/yyyy) (/ /)		
		_
Class of shares N/A issuable (Note 1)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /)		
EGM approval date: (dd/mm/yyyy) (/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /			
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /			
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Non-redeemab Convertib Preference Shares	ole ee -)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				N/A	1		
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	1		
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		_
		Total I	<u>E.</u>	(Oı	rdinar	y	
		/Drofe	0 4 0 4		hares	·	_
		(Prefe			class	/	- -
То	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A	to E	E): (1) Nil	
					(:	2) N/A	
То	tal increase / (decrease) in preference shares d	uring the month (i.e. Tota	al o	of A to	•	Nil	
E)							
	hese figures should be the same as the relevan apital").)	t figures under II above	("M	oven	nents	in Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Rema	rks (if any):	
N/A	ind (ii diriy).	
Submit	tted by : Lee Sze Wai	
Title	: Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.