

Note: Unless otherwise defined or the context otherwise requires herein, capitalised terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Juda International Holdings Limited (the "Company") dated 21 March 2012 (the "Prospectus").

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本申請表格或招股章程任何內容概不構成或於任何作出有關事項即屬違法的司法權區內出售公開發售股份的契約或邀請作出購買契約，在有關司法權區內亦不得銷售公開發售股份。本申請表格及招股章程不得直接或間接於美國境內分發或發送美國，本申請亦並非於美國銷售股份的契約。公開發售股份並無亦不會根據美國一九三三年證券法(經修訂)(「美國證券法」)登記，且除非根據美國證券法S規例於境外交易市場進行外，不得從美國發售或出售。不會在美國境內發售股份。

JUDA INTERNATIONAL HOLDINGS LIMITED 鉅大國際控股有限公司 (incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares : 50,000,000 Shares
Number of Placing Shares : 45,000,000 Shares (subject to re-allocation)
Number of Public Offer Shares : 5,000,000 Shares (subject to re-allocation)
Offer Price : Not more than HK\$1.50 per Offer Share and expected to be not less than HK\$1.10 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full upon application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.01 per Share
Stock code : 1329

以配售及公開發售方式 於香港聯合交易所有限公司主板上市
發售股份數目 : 50,000,000股
配售股份數目 : 45,000,000股 (可予重新分配)
公開發售股份數目 : 5,000,000股 (可予重新分配)
發售價 : 不多於每股發售股份1.50港元，並預期不少於每股發售股份1.10港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費 (須於申請認購時以港元繳足及可予退還)
面值 : 每股0.01港元
股份代號 : 1329

Application Form for Public Offer Shares 公開發售股份申請表格
Applications will be accepted until 12:00 noon on Monday, 26 March 2012.
You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

To: Juda International Holdings Limited, Quam Capital Limited, Quam Securities Company Limited, Cinda International Securities Limited, I-Access Investors Limited, OSK Securities Hong Kong Limited, South China Securities Limited
I/We: apply for the number of Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association;

本人/吾等: 茲經招股章程及本申請表格所載條款及條件，並在招股章程大綱及招股章程細則規限下，申請認購以下數目的公開發售股份：
1. 夾附申請認購公開發售股份所需的全數款項，即每股發售股份1.50港元另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費；
2. 承諾及同意接納所申請認購的公開發售股份，或本人/吾等根據是項申請認購的較少數目的公開發售股份；
3. 聲明是項申請認購本人/吾等代為申請的人士為受益人以白色或黃色申請表格所作出的或擬作出的唯一申請；
4. 向貴公司聲明、保證及承諾本人/吾等/吾等各人及本人/吾等代為申請的人士不受香港或其他地方的任何適用法律限制將提出本認購申請、支付任何申請款項或獲配發或認購任何公開發售股份；及本人/吾等/吾等各人及本人/吾等代為申請的人士並非美國籍人士(按一九三三年美國證券法(經修訂)S規例的定義)或本人/吾等或其利益而提出申請的人士的公開發售股份的配發或申請不會引致貴公司、董事、保薦人、聯席牽頭經辦人及/或公開發售包銷商須從香港以外任何地區的任何法例或規則的要求(不論其法律效力與否)；
5. 承諾及保證本人/吾等及本人/吾等代為申請的人士並無表示有意申請、已申請或認購或接受或獲配發或分配(包括有條件及/或暫時性)及將不會表示有意申請、申請或認購或接受或獲配發或分配任何公開發售股份，或以其他方法參與配發；
6. 明白貴公司、董事、保薦人、聯席牽頭經辦人及公開發售包銷商將依據本申請表格所載聲明及陳述，以決定是否因應本申請配發任何公開發售股份；
7. 授權貴公司將本人/吾等的姓名/名稱列入貴公司股東名冊，作為任何本人/吾等所獲配發公開發售股份的持有人，及(除本申請表格各附頁及招股章程所載的條款及條件另有規定外)以普通通方式寄發任何股票及/或退款支票至本申請表格上所示地址，郵誤風險概由本人/吾等承擔，除非本人/吾等申請認購1,000,000股或以上公開發售股份，並已於本申請表格上表明本人/吾等擬按本申請表格及招股章程所載手續領取任何股票及/或退款支票；
8. 要求任何退款支票以本人/吾等(如屬聯名申請人，以本申請表格上名列首位的申請人)為收款人及(除本申請表格各附頁及招股章程所載的條款及條件另有規定外)以普通通方式寄發任何退款支票至本申請表格上所示地址，郵誤風險概由本人/吾等承擔，除非本人/吾等申請認購1,000,000股或以上的公開發售股份，並已於本申請表格上表明本人/吾等擬按本申請表格及招股章程所載手續領取任何退款支票；
9. 已閱讀本申請表格各附頁及招股章程所載的條款、條件及申請手續，並同意受其約束，且知悉招股章程所述有關公開發售的條件及限制；
10. 聲明、保證及承諾向本人/吾等或由本人/吾等或其利益而提出本申請的人士獲配發或申請公開發售股份不會導致貴公司、保薦人、聯席牽頭經辦人及/或公開發售包銷商須遵守香港境外任何地區任何法例或規則的任何規定(不論其法律效力與否)；及
11. 同意本人/吾等作出的本申請，其接納及由此訂立的合約，須受香港法例規管，並按此詮釋。

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D M Y 日 月 年

Warning: It is important that you read the terms and conditions and application procedures overleaf. It is important that you follow the application procedures overleaf, otherwise the Company reserves the right to reject the application. Only one application may be made for the benefit of any person on a white or yellow Application Form. The following applications are liable to be rejected: multiple or suspected multiple applications on white and/or yellow Application Form(s); applications made for the benefit of one applicant (or joint applicants) on either a white or yellow Application Form for more than 5,000,000 Public Offer Shares (being 100% of the Public Offer Shares initially made available for subscription under the Public Offer); and applications where cheques or banker's cashier orders are dishonoured upon first presentation. You may be prosecuted if you make a false declaration. You must complete this Application Form in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected. All application boxes in this Application Form must be completed, otherwise the application is liable to be rejected. You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

警告: 閣下必須細閱背頁的條款、條件及申請手續。閣下必須遵照背頁所載的申請手續進行，否則本公司有權拒絕接納有關申請。閣下僅能以白色或黃色申請表格為任何人士的利益提出一次認購申請，倘出現下列情況，則有關認購申請概不予受理：以白色及/或黃色申請表格提出重複或疑屬重複申請；一名申請人(或聯名申請人)以白色或黃色申請表格為其利益提出認購超過5,000,000股公開發售股份(即公開發售項下初步可供認購的公開發售股份的100%)；及支票或銀行本票於首次過戶時不獲兌現。閣下如作出虛假聲明，可能會遭檢控。除另有規定外，閣下必須以英文填寫本申請表格(中文姓名/名稱除外)，否則本申請可遭拒絕受理。本申請表格所有申請欄目均須填寫，否則本申請可遭拒絕受理。閣下必須親筆簽署本申請表格(不得以個人印章代替)，否則本申請可遭拒絕受理。

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼

Broker's Chop 經紀印章

Please use this Application Form if you want the share certificate for the allocated Public Offer Shares to be issued in your name 如閣下欲以本身的名義登記將獲配發的公開發售股份股票，請用本申請表格

Number of Public Offer Shares applied for (unless provided otherwise, not to exceed 5,000,000 Public Offer Shares (being 100% of the Public Offer Shares initially available for subscription under the Public Offer))  
申請認購的公開發售股份數目(除非另有規定,否則申請認購股份數目不得超過5,000,000股公開發售股份(即公開發售項下初步提呈發售以供認購的公開發售股份的100%))

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Cheque/banker's cashier order number  
支票/銀行本票號碼

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Total amount of payment  
股款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票的付款銀行名稱\*

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\* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of Communications (Nominee) Co. Ltd. — Juda Intl Public Offer".  
\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明收款人為「交通銀行(代理人)有限公司—鉅大國際公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有說明外,請以墨水筆或原子筆用英文正楷填寫。聯名申請人只須填寫排名首位的申請人地址。

Your name in English  
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

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Your name in Chinese  
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

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Your occupation in English  
職業(以英文填寫)

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Your Hong Kong identity card no./passport no./ Hong Kong business registration certificate no.  
(Please delete as appropriate)  
閣下的香港身份證號碼/  
護照號碼/香港商業登記證號碼  
(請刪除不適用者)

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Names of all other joint applicant(s) in English (if any)  
所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong identity card no(s)/passport no(s)/ Hong Kong business registration certificate no(s) of all other joint applicant(s)  
(Please delete as appropriate)  
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼(請刪除不適用者)

(1)
(2)
(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted.  
(聯名申請人只須填寫排名首位的申請人地址及電話號碼)。僅接納香港地址。

Telephone number 電話號碼

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner) in the box below. If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.  
由代名人遞交:請於以下空格內填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下人為代名人但未有填寫此欄,本申請將視作以閣下本身為受益人提出。

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- \* (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration certificate number. Your Hong Kong identity card number or passport number (if you are an individual) or Hong Kong business registration certificate number (if you are a body corporate) will be used for checking the validity of your Application Form and such data will be transferred to third parties for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong business registration certificate numbers.  
如屬個人,閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如屬法人團體,請填寫香港商業登記證號碼。閣下的香港身份證號碼或護照號碼(如閣下屬個人)或香港商業登記證號碼(如閣下屬法人團體)將用以核實閣下的申請表格是否有效,而有關資料將轉交第三方核實。所有聯名申請人均必須填寫(如屬個人)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記證號碼。
- (2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque(s), if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque(s), if any. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.  
閣下所提供的部份香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)名列首位申請人的部份香港身份證號碼/護照號碼,可能會列印於閣下的退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下的銀行在兌現閣下的退款支票(如有)前,可能會要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致閣下的退款支票延遲兌現,或可能使退款支票(如有)無效。

If you apply for 1,000,000 or more Public Offer Shares and wish to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of collection of refund cheques which is expected to be on Friday, 30 March 2012, put a ✓ in the box on the left. Please see the sections overleaf headed "If your application for Public Offer Shares is successful (in whole or in part)" and "Refund of your application money" for details of when, where and how to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable).  
如閣下申請認購1,000,000股或以上公開發售股份,且擬於領取退款支票日期(預期為二零一二年三月三十日(星期五))親臨本公司的香港股份過戶登記分處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下的退款支票(如有)及/或股票(如適用),請在左邊方格內填上「✓」號。有關領取退款支票(如有)及/或股票(如適用)的時間、地點及手續詳情,請參閱頁「倘成功申請認購(全部或部份)公開發售股份」及「退還申請款項」兩節。

### ADDRESS LABEL 地址標貼

Please repeat your name(s) and address in Hong Kong as set out above in BLOCK letters in English  
請用英文正楷填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

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## JUDA INTERNATIONAL HOLDINGS LIMITED

### 鉅大國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

## LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

#### Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

#### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are an **individual**, your application must be in the name(s) of the individual member(s), not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying:
  - are/is an existing beneficial owner of the Shares in the Company or any of its subsidiaries;
  - are/is the chief executive or a director of the Company or any of its subsidiaries;
  - are/is an associate (as defined in the Listing Rules) of any of the above;
  - are/is a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company immediately upon completion of the Share Offer;
  - have been allocated or applied for an interest in any Placing Shares under the Placing save under the circumstances permitted by the Listing Rules;
  - are/is within the United States or a United States person (within the meaning of Regulation S under the US Securities Act of 1933, as amended); or
  - do not have a Hong Kong address.
- If you or any person(s) for whose benefit you are applying are/is within the United States or a United States person (within the meaning of Regulation S under the US Securities Act of 1933, as amended), no application for Public Offer Shares shall be made.
- The total number of joint applicants may not exceed four.

#### B. If you are a nominee

You may make more than one application for the Public Offer Shares if and only if you are a nominee, in which case you may make an application by using a **white or yellow** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
 

- an account number; or
- some other identification code.

 for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit. Otherwise, multiple applications are not allowed. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sponsor, the Joint Lead Managers and the Public Offer Underwriters that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Sponsor, the Joint Lead Managers and each of the Public Offer Underwriters such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal data".

#### C. Lodge only one application for your benefit (or "you" and any of your joint applicant's benefit)

Multiple applications or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:
 

- make more than one application (whether individually or jointly with others) on a **white or yellow** Application Form;
- apply (whether individually or jointly with others) on one **white or yellow** Application Form and one **yellow** Application Form;
- apply (whether individually or jointly with others) on one **white or yellow** Application Form for more than 5,000,000 Public Offer Shares, being 100% of the Public Offer Shares initially available for subscription under the Public Offer; or
- have applied for or taken up, or indicated an interest in or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares under the Placing and make application on a **white or yellow** Application Form.

All of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit or you have applied for or taken up or otherwise indicated an interest in any Placing Shares under the Placing.

If an application is made by an unlisted company and:
 

- the principal business of that company is dealing in securities; and
- you exercise "statutory control" over that company,

 then the application will be treated as being made for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange. **Statutory control** in relation to a company means you:
 

- control the composition of the board of directors of that company; and/or
- control more than half of the voting power of that company; and/or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

#### D. Allocation of Public Offer Shares

When there is over-subscription, allocation of the Public Offer Shares to investors under the Public Offer, will be based solely on the level of valid applications received under the Public Offer. The allocation of Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

Multiple applications or suspected multiple applications under the Public Offer and any application for more than 100% of Public Offer Shares initially available for subscription will be rejected. Each applicant under the Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Shares under the Placing, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

#### E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications submitted have been and will be accepted. Subject to the above and below, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### F. Effect of completing and submitting this Application Form

By completing this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
 

- instruct and authorise** the Company, the Sponsor, the Joint Lead Managers and/or the Public Offer Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Public Offer Shares allocated to you in your name as specified in the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares to be allocated to you, and as required by the Memorandum of Association and the Articles of Association;
- confirm** that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus and this Application Form in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
- agree** that the Company, the Directors, the Sponsor, the Joint Lead Managers, the Public Offer Underwriters and any of their respective directors, officers, employees, partners, agents, advisers and other parties involved in the Share Offer are or will be liable only for the information and representations contained in this Application Form, the Prospectus and any supplement thereto;
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and/or you may not revoke it other than as provided in the Prospectus;
- represent, warrant and undertake** that you are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Public Offer Shares; and you understand that the Shares have not been and will not be registered under the US Securities Act as amended and you, and you are not a person to or by whom the allotment of or application for the Public Offer Shares is made would require the Company, the Directors, the Sponsor, the Joint Lead Managers and/or the Public Offer Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them and are aware of the conditions of and restrictions on the Public Offer described in the Prospectus;
- agree** with the Company, each of its Shareholders, Directors, and officers of the Company, and the Company acting for itself and for each Director and officer of the Company agrees with each of its Shareholders, to observe and comply with the Companies Ordinance, the Companies Law, the Memorandum of Association and the Articles of Association;
- agree** with the Company and each of its Shareholders that the Shares are freely transferable by the holder thereof;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a **white or yellow** Application Form, and that you are duly authorised to sign this Application Form (where relevant) as that other person's agent;
- (if this application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **white or yellow** Application Form;
- warrant** the truth and accuracy of the information contained in your application;
- undertake and confirm** that you (if this application is made for your benefit), or the person(s) for whose benefit you have made this application, have not indicated an interest in and/or applied for or taken up and, or received or been placed or allocated (including conditionally and/or provisionally) and will not indicate an interest in apply for or take up, or receive or be placed or allocated any of the Placing Shares, nor otherwise participate in the Placing;

- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
  - agree to disclose to the Company, its share registrars (the "registrars"), the Sponsor, the receiving bankers, the Joint Lead Managers, the Public Offer Underwriters and their respective advisers and agents, personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
  - authorise the Company to place your name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares allotted to you and the Company to address its agents to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you will collect your share certificate(s) and refund cheque(s) (where applicable) in person, you can collect your share certificate(s) (where applicable) and/or refund cheque(s) in person between 9:00 a.m. (Hong Kong time) and 1:00 p.m. (Hong Kong time) on Friday, 30 March 2012 from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong;
  - understand that these declarations and representations will be relied upon by the Company, the Directors, the Sponsor, the Joint Lead Managers and the Public Offer Underwriters in deciding whether or not to allocate any Public Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
  - represent, warrant and undertake** that the allotment of or application for the Public Offer Shares to you or by you or for whose benefit the application is made would not require the Company, the Sponsor, the Joint Lead Managers and/or the Public Offer Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
  - if the terms and conditions of your application, including the despatch of refund cheques (where applicable), may be done by the Company's receiving banker and is not restricted to the bank at which your Application Form was lodged;
  - authorise the Company to enter into a contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his or her obligations to the Shareholders as stipulated in the Memorandum of Association and the Articles of Association; and
  - undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under this application.
- The Company, the Sponsor, the Joint Lead Managers, the Public Offer Underwriters, and their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration. **You must complete this application in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.**

#### G. Power of attorney

If your application is made by a person duly authorised under a power of attorney, the Company, the Sponsor and the Joint Lead Managers (as agents of the Company and for themselves and on behalf of the Public Offer Underwriters) may accept it at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company, the Sponsor and the Joint Lead Managers (as agents of the Company and for themselves and on behalf of the Public Offer Underwriters) will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

#### H. Determination of Offer Price

The **Offer Price** is expected to be determined by agreement between the Company and the Joint Lead Managers (for themselves and on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or before Tuesday, 27 March 2012. The final Offer Price will be announced in the Company's allotment results announcement on Friday, 30 March 2012. The Offer Price will not be more than HK\$1.50 per Offer Share and is currently expected to be not less than HK\$1.10 per Offer Share unless otherwise announced. Applicants for the Public Offer Shares are required to pay, upon application and subject to refund, the indicative maximum Offer Price of HK\$1.50 per Offer Share, together with brokerage of 1% of the SFC 0.003% and the Stock Exchange trading fee of 0.005%. The Joint Lead Managers (for themselves and on behalf of the Underwriters), with the consent of the Company, may reduce the indicative Offer Price range stated in the Prospectus and/or reduce the number of Offer Shares being offered pursuant to the Share Offer at any time prior to the morning of the last day for lodging applications under the Public Offer. In such a case, a notice of reduction of the indicative Offer Price range and/or the number of Offer Shares will be published in the Standard (in English) and Sing Tao Daily (in Chinese) and on the SFC's Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.judaintl.com](http://www.judaintl.com) not later than the morning of day for the Application Lists open and close. If applications for the Public Offer Shares have been submitted prior to such day, then even if the indicative Offer Price range and/or the number of Offer Shares is so reduced, such applications cannot be subsequently withdrawn. If, for whatever reason, the Company and the Joint Lead Managers (for themselves and on behalf of the Underwriters) are not able to agree on the final Offer Price on or before the Price Determination Date, the Share Offer (including the Public Offer) will not proceed and will lapse.

#### Allotment of Public Offer Shares

Subject to the terms and conditions as set out in this Application Form and the Prospectus, the Public Offer Shares will be allotted (either conditionally or unconditionally) after the Application Lists close. No Public Offer Shares will be allotted after 30 days from the date of the Prospectus.

Subject to the terms and conditions as set out in this Application Form and the Prospectus, the Company expects results of allocations in the Public Offer including (i) the level of indications of interest in the Placing; (ii) the level of applications in the Public Offer; (iii) the basis of allotment of the Public Offer Shares; (iv) the number of Shares reallocated under the clawback adjustment, if any; (v) the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants and the number of the Public Offer Shares successfully applied for; and (vi) the final Offer Price, will be made available at the times and dates and in the manner specified below:

- on the Company's website at [www.judaintl.com](http://www.judaintl.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) from 9:00 a.m. (Hong Kong time) on Friday, 30 March 2012 onward;
  - on the Company's website at [www.tricor.com.hk/info/resultat](http://www.tricor.com.hk/info/resultat) on a 24-hour basis from 8:00 a.m. (Hong Kong time) on Friday, 30 March 2012 to 12:00 midnight (Hong Kong time) on Thursday, 5 April 2012 (excluding Saturday, Sunday and public holidays in Hong Kong); and
  - from special allocation result booklets which set out the results of allocations that will be available for inspection during opening hours of the designated branches of the receiving banker of the Public Offer from Friday, 30 March 2012 to Tuesday, 3 April 2012 at the addresses set forth under the paragraph headed "Where to collect the prospectuses and the Application Forms to accept any application, and to collect your share certificate(s) and/or refund cheque(s) in person within the time specified for collection on the collection date by ordinary post and at your own risk."
- If you are an individual and you opt for collection in person, you must not authorise any other person to make collection on your behalf. You must show your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect your share certificate(s). If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your company chop. Your authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

#### If your application for Public Offer Shares is successful (in whole or in part)

- No receipt will be issued for application monies paid.
- If you have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that you will collect your refund cheque(s) and/or share certificate(s) (where applicable) in person, you may collect them in person from:

#### Tricor Investor Services Limited

26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong

- between 9:00 a.m. (Hong Kong time) and 1:00 p.m. (Hong Kong time) on Friday, 30 March 2012 or any other date notified by the Company on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.judaintl.com](http://www.judaintl.com) as the date of despatch of share certificate(s), after which the refund cheque(s) and/or share certificate(s) (where applicable) will be posted to you by ordinary post at your own risk to the address stated on this Application Form.
- If you are an individual and you opt for collection in person, you must not authorise any other person to make collection on your behalf. You must show your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect your share certificate(s). If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your company chop. Your authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
- If you do not collect your share certificate(s) and/or refund cheque(s) in person within the time specified for collection, they will be sent to the address stated on your Application Form shortly after the expiry of the time specified for collection on the collection date by ordinary post and at your own risk.
- If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 or more Public Offer Shares and have not indicated on this Application Form that you will collect your share certificate(s) in person, then it is expected that your share certificate(s) will be sent to the address on this Application Form on Friday, 30 March 2012 by ordinary post and at your own risk.
- The Company will not issue temporary documents of title.
- The date of despatch is expected to be on or before Friday, 30 March 2012.
- Each applicant will receive one share certificate for all the Public Offer Shares allocated.
- In the event that the final Offer Price is less than the price per Public Offer Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

#### Circumstances in which you will not be allotted Public Offer Shares

You may not be allocated Public Offer Shares for any of the following reasons:

- At the discretion of the Company, the Sponsor, the Joint Lead Managers or their respective agents or nominees, your application is rejected:
  - The Company, the Sponsor and the Joint Lead Managers or their respective agents or nominees have full discretion to reject or accept any application, in full or in part, without assigning any reason. The Company, the Sponsor, the Joint Lead Managers or their respective agents or nominees do not have to give any reason for any rejection or acceptance.

## Please use this Application Form if you want the share certificate for the allocated Public Offer Shares to be issued in your name

2. **If your application is revoked or withdrawn:**  
By completing and submitting an Application Form, your application cannot be revoked on or before the expiration of the fifth day after the time of opening of the Application Lists (excluding for this purpose, any day which is Saturday, Sunday or public holiday in Hong Kong) or such later date as the Application Lists may close as described under the paragraph headed "Effect of bad weather on the opening of the Application Lists" in the section headed "How to apply for Public Offer Shares" in the Prospectus, unless a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person until after the expiration of the fifth day after closing of the Application Lists except by means of one of the procedures referred to in the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively at the Company's full discretion or the discretion of the Company's agents. The Company and its agents have full discretion to reject or accept any application, or to accept only part of an application, and do not have to give any reason for any rejection or acceptance.

3. **If your application is rejected:**  
Your application may be rejected if:

- it is a multiple application or a suspected multiple application;
- your Application Form is not completed correctly in accordance with the instructions as stated in the Application Form;
- your payment is not made correctly;
- you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
- you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or been or will be placed or allocated (including conditionally and/or provisionally) the Placing Shares;
- the Company, the Sponsor or the Joint Lead Managers believe(s) that accepting your application would violate the applicable laws, rules or regulations of the jurisdiction in which your application is completed and/or signed; or
- your application is for more than 100% of the Public Offer Shares initially offered for subscription by the public.

*Note:* If either of these situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.

By filling in this Application Form, you agree not to apply for the Placing Shares under the Placing. Reasonable steps will be taken to identify and reject applications under the Public Offer from investors who have received the Placing Shares in the Placing and to identify and reject indications of interest in the Placing from investors who have received the Public Offer Shares in the Public Offer.

4. **If your application is not accepted:**  
Your application may not be accepted if:

- the Underwriting Agreement does not become unconditional in accordance with its terms;
- the Underwriting Agreement is terminated in accordance with its terms; or
- the Joint Lead Managers (for themselves and on behalf of the Underwriters) and the Company are unable to reach an agreement on the final Offer Price on the Price Determination Date.

5. **If the allotment of the Public Offer Shares is void:**  
Your allotment of Public Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:

- within three weeks from the closing of the Application Lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the Application Lists.

**Refund of your application money**  
If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) to you, without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the final Offer Price is fixed at less than the maximum Offer Price (excluding brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) paid by you, the surplus application monies (including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to such surplus) will be refunded to you, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the Company's benefit. In a contingency situation involving a substantial over-subscription, at the discretion of the Company, the Sponsor and the Joint Lead Managers, cheques for applications for certain small denominations of the Public Offer Shares (apart from successful applications) may not be cleared.

All refunds (save for one condition described under the note in paragraph 3 in the section headed "Circumstances in which you will not be allotted Public Offer Shares" in this Application Form) will be made by a cheque crossed "Account Payee Only", and made out to you, or if you are joint applicants, to the first-named applicant on your Application Form. If your application has been rejected and the cheque(s) has not been presented for clearance, the cheque(s) will be returned to the address on your Application Form by your own risk. Part of your Hong Kong identity card number/passport number, or if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

**How to make your application**

1. Use the table set out below to calculate how much you must pay for the number of the Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the numbers or multiples set out in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$1.50 per Public Offer Share, plus brokerage fee of 1%, the Stock Exchange trading fee of 0.003% and the transaction levy imposed by the SFC of 0.003%. The table below sets out the total amount payable for certain multiples of Public Offer Shares up to 5,000,000 Public Offer Shares.

2. Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.

3. Staple your payment to this Application Form. You must pay for the Public Offer Shares applied for by a **cheque** or by a **banker's cashier order**. Each application must be accompanied by either a separate cheque or banker's cashier order.

**If you pay by cheque, the cheque must:**

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must correspond with your name on your Application Form. It is a joint application, the account name must be the same as the name of the first-named applicant;
- not be post-dated;
- be made payable to "Bank of Communications (Nominee) Co. Ltd. — Juda Intl Public Offer"; and
- be crossed "Account Payee Only".

**Your application is liable to be rejected if your cheque:**

- does not meet all these requirements; or
- is dishonoured on its first presentation.

**If you pay by banker's cashier order, the cashier order must:**

- be in Hong Kong dollars;
- be issued by a licensed bank in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the banker's cashier order must be the same as the name of the first-named applicant;
- not be post-dated;
- be made payable to "Bank of Communications (Nominee) Co. Ltd. — Juda Intl Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

If you have applied for 1,000,000 or more Public Offer Shares and have indicated in your Application Form that you wish to collect your refund cheque in person, you may collect it in person from:

**Tricor Investor Services Limited**

26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong  
between 9:00 a.m. (Hong Kong time) and 1:00 p.m. (Hong Kong time) on Friday, 30 March 2012 or any other date notified by the Company on the Stock Exchange website and/or the registrars, and the company's website at [www.indafund.com](http://www.indafund.com) as the date of despatch of refund cheques (where applicable), after which your refund cheque(s) (where applicable) will be posted to you by ordinary post and at your own risk to the address stated on this Application Form.  
If you are an individual and opt for collection in person, you must not authorise any other person to make collection on your behalf. You must show your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect your refund cheques (where applicable). If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your company chop. Your authorised representative must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.  
If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 or more Public Offer Shares but have not indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person within the time specified for collection, then it is expected that the refund cheque(s) (if any) will be sent to the address on your Application Form on Friday, 30 March 2012 by ordinary post and at your own risk.  
If you do not collect your refund cheque(s) (where applicable) in person within the time specified for collection, it will be despatched to you by ordinary post to the address on this Application Form at your own risk.  
It is intended that special efforts will be made to avoid any undue delay in refunding application monies (where applicable). In the event that the final Offer Price is less than the price per Offer Share paid by you, the surplus application monies (including 1% brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to such surplus) will be refunded to you without interest.

**PERSONAL DATA**  
**Personal Information Collection Statement**  
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and the registrars in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the registrars when applying for or trading securities into or out of their names or in procuring the services of the registrars. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the registrars to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for under the despatch of the refund cheques. Your personal data will be used to facilitate the despatch of refund cheques (where applicable) to which you are entitled. It is important that holders of securities inform the Company and the registrars immediately of any inaccuracies in the personal data supplied.

2. **Purposes**  
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque(s), where applicable and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the Company and/or the registrars with their signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- completing statistical information and standard profiles;
- making disclosures as required by any laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the registrars to discharge their obligations under securities and/or regulatory and any other purpose to which the holders of securities may from time to time agree.

3. **Transfer of personal data**  
Personal data held by the Company and the registrars relating to the applicants and the holders of securities will be kept confidential but the Company and the registrars may, to the extent necessary for achieving above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of the Shares to, from or with any and all of the following persons and entities:

- the Company and its appointed agents such as financial advisers, receiving bankers, overseas principal registrars;
- HKSCC and HKSCC Nominees who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Public Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the registrars in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. **Access to and correction of personal data**  
The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the registrars hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the registrars have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary of the Company or (as the case may be) the registrars for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

4. **Tear off this Application Form, fold it once and lodge it in one of the special collection boxes at any one of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch at the following addresses:**

Branch	Address
<b>Hong Kong Island:</b>	Hong Kong Branch Wanchai Sub-Branch
	20 Paddar Street, Central, Hong Kong G/F, 32-34 Johnston Road, Wanchai, Hong Kong
<b>Kowloon:</b>	Mongkok Sub-Branch Lam Tin Sub-Branch
	Shops A&B, G/F, Hua Chiao Commercial Centre, 678 Nathan Road, Kowloon, Hong Kong G/F, 63-65 Kai Tin Tower, Kai Tin Road, Lam Tin, Kowloon, Hong Kong
<b>New Territories:</b>	Market Street Sub-Branch Fanling Sub-Branch
	G/F, 53 Market Street, Tsuen Wan, New Territories, Hong Kong Shop No. 84A-84B, G/F, Flora Plaza, New Territories, Hong Kong

5. **Your Application Form, together with payment attached, can be lodged at these times:**

<b>Wednesday, 21 March 2012</b>	—	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Thursday, 22 March 2012</b>	—	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Friday, 23 March 2012</b>	—	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Saturday, 24 March 2012</b>	—	<b>9:00 a.m. to 1:00 p.m.</b>
<b>Monday, 26 March 2012</b>	—	<b>9:00 a.m. to 12:00 noon</b>

6. **The latest time for lodging your application is 12:00 noon (Hong Kong time) on Monday, 26 March 2012. The Application Lists will be open between 11:45 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time) on Monday, 26 March 2012, subject only to weather conditions. The Application Lists will not open if there is:**

- a tropical cyclone warning signal 8 or above, or
- a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time) on Monday, 26 March 2012. Instead they will be open between 11:45 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time) on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. (Hong Kong time) and 12:00 noon (Hong Kong time). Please refer to the paragraph headed "Effect of bad weather on the opening of the Application Lists" under the section headed "How to apply for Public Offer Shares" in the Prospectus for further information.

**Business Day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong.  
The application monies (including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) will be held by Bank of Communications Co., Ltd. Hong Kong Branch on behalf of the Company and the refund monies, if any, will be returned to applicants without interest on or before Friday, 30 March 2012. Investors should be aware that the dealings in the Shares on the Main Board are expected to commence at 9:00 a.m. (Hong Kong time) on Monday, 2 April 2012.

7. **The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon (Hong Kong time) on Monday, 26 March 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.**

### NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application (HK\$)	No. of Public Offer Shares applied for	Amount payable on application (HK\$)	No. of Public Offer Shares applied for	Amount payable on application (HK\$)
2,000	3,030.24	70,000	106,058.40	800,000	1,212,096.00
4,000	6,060.48	80,000	121,209.60	900,000	1,363,608.00
6,000	9,090.72	90,000	136,360.80	1,000,000	1,515,120.00
8,000	12,120.96	100,000	151,512.00	1,500,000	2,272,680.00
10,000	15,151.20	150,000	227,268.00	2,000,000	3,030,240.00
12,000	18,181.44	200,000	303,024.00	2,500,000	3,787,800.00
14,000	21,211.68	250,000	378,780.00	3,000,000	4,545,360.00
16,000	24,241.92	300,000	454,536.00	3,500,000	5,302,920.00
18,000	27,272.16	350,000	530,292.00	4,000,000	6,060,480.00
20,000	30,302.40	400,000	606,048.00	4,500,000	6,818,040.00
30,000	45,453.60	450,000	681,804.00	5,000,000*	7,575,600.00
40,000	60,604.80	500,000	757,560.00		
50,000	75,756.00	600,000	909,072.00		
60,000	90,907.20	700,000	1,060,584.00		

\* Maximum number of Public Offer Shares you may apply for



# JUDA INTERNATIONAL HOLDINGS LIMITED

## 鉅大國際控股有限公司 (於開曼群島註冊成立的有限公司)

### 以配售及公開發售方式 於香港聯合交易所有限公司主板上市

#### 申請條件

除文義另有所指外，招股章程已定義的詞語在下列申請條件中具有相同涵義。

#### 甲. 申請人資格

- 閣下(作為申請人)及閣下為其利益而提出申請的任何人士必須年滿18歲或以上，並須有香港地址。  
如閣下屬商號，則必須以個別成員名義而非以該號的名義申請。
- 閣下屬法團團體，則申請表格須由該法團團體正式授權的主管簽署，並須註明簽署人的職銜並加蓋公司印章(即列明公司名稱)。
- 閣下或閣下為其利益而提出申請的任何人士為下列人士，則不得申請認購任何公開發售股份：
  - 本公司或本公司任何附屬公司股份的實益擁有人；
  - 本公司或本公司任何附屬公司的行政總裁或董事；
  - 上述任何人士之聯繫人(按上市規則的定義)；
  - 本公司或本公司任何附屬公司的關連人士(按上市規則的定義)或緊隨股份發售完成後將成為本公司關連人士的人士；
  - 已獲分配或申請或表示有意申請認購配項下的配發股份(獲上市規則許可的情況除外)；
  - 身處美國境內或屬美籍人士(按一九三三年美國證券法(經修訂)S規例的定義)；或
  - 並無香港地址的人士。
- 閣下或閣下為其利益而提出申請的任何人士身處美國境內或屬美籍人士(按一九三三年美國證券法(經修訂)S規例的定義)，則閣下不得申請公開發售股份。
- 聯名申請人總人數不得超過四名。

#### 乙. 閣下為代名人

倘閣下為代名人，則可以提交超過一份認購公開發售股份申請。閣下可以代名人名義使用白色或黃色申請表格提出申請，並以下名義代表不同實益擁有人提交超過一份申請。閣下必須在本申請表格上註有「由代名人遞交」一欄內填上各實益擁有人(如屬聯名實益擁有人，則為每名該等實益擁有人)的：

- 賬戶號碼；或
- 若干其他識別號碼。

閣下未填上述資料，則申請將視為閣下本身為受益人而提交。除此以外，重複申請將不獲受理。代表另一名人士遞交本申請表格的代名人，視為已向本公司、保薦人、聯席牽頭經銷人及公開發售包銷商發出聲明和承諾，表示已正式獲該名人士(如多於一名人士則為全體)授權遞交本申請，並代表該名人士/每名有關人士同意本申請表格的條款。閣下亦向本公司、保薦人、聯席牽頭經銷人及公開發售包銷商各自承諾，應會要求就下文「個人資料」一節所載任何目的，提供有關該名人士/每名有關人士的資料。

#### 丙. 僅可為閣下本身(或閣下及閣下任何聯名申請人)的利益提交一份申請

重複申請或疑屬重複的申請將不獲受理。倘閣下或閣下連同閣下的聯名申請人作出以下任何一項行為，則閣下的所有申請均被視為重複申請而遭拒絕受理：

- (不論個人或與他人聯名)以白色或黃色申請表格提出超過一份申請；
- (不論個人或與他人聯名)同時以一份白色申請表格及一份黃色申請表格提出申請；
- (不論個人或與他人聯名)以一份白色或黃色申請表格申請認購超過5,000,000股公開發售股份(即根據公開發售項下初步呈交以供認購的公開發售股份的100%)；或
- 已申請認購或接納或表示有意申請認購或已認購或將會獲配發或分配(包括有條件及/或臨時獲配發或分配)配項下的發售股份，並以一份白色或黃色申請表格提出申請。

倘閣下為代名人遞交超過一份申請，則閣下已經申請認購或收訖認購，或表示有意認購配項下的任何配發股份，則閣下的所有申請會亦視作重複申請而遭拒絕受理。

倘申請由非上市公司遞交，且：

- 該公司主要從事證券買賣業務；及
- 閣下對該公司行使「法定控制權」；

則該申請將視作閣下為受益人提出。

非上市公司將其股本證券並無於聯交所上市的公司。  
有關公司的法定控制權指：閣下：

- 控制該公司董事會的組成；及/或
- 控制該公司一半以上投票權；及/或
- 持有該公司一半以上已發行股本(不計無權分享超過其特定金額的溢利或資本分派任何已發行股本的部份)。

#### 丁. 公開發售股份的分配

倘出現超額認購，分配予公開發售投資者的公開發售股份，將純粹根據接獲的有效公開發售申請數量而定。公開發售股份的分配(如適用)或會包括抽籤，即個別申請人獲分配的公開發售股份數目可能較其他申請相同數目公開發售股份的人士為高，而未獲抽籤的申請人則可能不獲發任何公開發售股份。

公開發售的重複申請或疑屬重複的申請及超過初步可供認購的公開發售股份總數的100%的任何申請將不獲受理。公開發售的每名申請人亦須在遞交的申請表格上承諾及確認，申請人及其代為申請的人士並無獲受任何配發股份，倘上述承諾及/或確認違反及/或屬失實(視情況而定)，則該申請人的申請將不獲受理。

#### 戊. 補充資料

倘有關招股章程的任何補充文件，則已遞交申請的申請人可能會亦可能不會獲知會(視乎補充文件所載資料而定)該申請人可撤回申請。倘申請人未獲通知或倘申請人已獲通知但未有按照通知的程序撤回申請，則有關已遞交的申請仍屬有效並可獲接納。受上文及下文所限，申請一經提出概不得撤回，而申請人將視為已根據經補充後的招股章程提出申請。

#### 己. 填妥及遞交申請表格的效用

本申請表格一經填妥，即表明閣下(如屬聯名申請人，即閣下與聯名申請人共同及個別地)為本身或代理或代名人身份而所代表的每名人士：

- 指示並授權本公司、保薦人、聯席牽頭經銷人及/或公開發售包銷商(或彼等各自的代理或代名人)：按照組織章程細則規定代表閣下簽署任何轉讓表格、合約單據或其他文件，並代表閣下辦理一切其他必要手續，以閣下的名義登記任何閣下獲分配的公開發售股份，及進行招股章程及有關申請表格所述各項安排；
- 承諾簽署所有必需文件及辦理所有必要手續，使閣下可按照組織章程大綱及組織章程細則的規定登記成為閣下所獲分配的公開發售股份的持有人；
- 確認閣下已收到招股章程，並根據招股章程及本申請表格所載的資料及聲明提出申請，且不會依賴任何其他資料或聲明，惟招股章程及有關文件所載者除外；
- 同意本公司、保薦人、聯席牽頭經銷人、公開發售包銷商及任何彼等各自的董事、行政人員、僱員、合夥人、代理、顧問以及參與股份發售的其他各方相對或將對本申請表格、招股章程及任何補充文件所載資料及聲明負責；
- 同意(在不影響閣下任何其他權利的情況下)閣下的申請一經接納，便不可因無意作出的失實陳述而將其撤回及/或撤銷，惟根據招股章程規定撤回及/或撤銷除外；
- 聲明、保證及承諾閣下並非受香港或其他地方的任何適用法例限制提出本申請，支付任何申請款項及獲配發或認購任何公開發售股份；閣下明白自股份並無亦不會根據美國證券法(經修訂)登記及/或身為美國境內或屬美籍人士(按一九三三年美國證券法(經修訂)S規例的定義)的人士；
- 亦非須獲配發或申請公開發售股份即導致本公司、董事、保薦人、聯席牽頭經銷人及/或公開發售包銷商須遵守香港境外任何地區任何法例或規例的任何規定(不論其法律效力與否)的人士；
- 確認閣下已細閱招股章程及本申請表格所載條款、條件以及申請手續，並同意受其約束，並知悉招股章程所載公開發售的條件及限制；
- 與本公司、各股東、董事及本公司主管人員同意，而本公司代表本身、各董事及本公司主管人員與各股東同意，遵守及符合公司條例、公司法及組織章程大綱及細則的規定；
- 與本公司及其各股東同意，股份可由其持有人自由轉讓；
- (如申請由代理代表閣下提出)保證閣下已有效及不可撤回地賦予閣下的代理一切所需權力及授權以提出申請；
- (如閣下為他人的代理)保證已向該人士作出有效查詢，確定此申請乃代表該人士的利益以白色或黃色申請表格而提出的唯一申請，而閣下已獲正式授權以該人士代理的身份簽署本申請表格(如適用)；
- (如本認購申請乃代表閣下的利益而提出)保證本申請乃代表閣下的利益而以白色或黃色申請表格而提出的唯一申請；
- 保證閣下申請所載資料均屬真實準確；
- 承諾並確認閣下(倘由閣下為受益人提出申請)閣下為其利益作出申請的人士，並無表示有意申請及/或已申請或認購或接受或獲配發或分配(包括有條件及/或暫時性)，及將不會表示有意申請、申請或認購或接受或獲配發或分配任何配發股份，亦不會以任何方式參與配發；

- 同意閣下的申請、其接納及由此訂立的合約均受香港法例規管並按其詮釋；
  - 同意向本公司、其股份過戶登記處(「股份過戶登記處」)、保薦人、收款銀行、聯席牽頭經銷人、公開發售包銷商及彼等各自的顧問及代理披露彼等所需有關閣下或閣下為其利益提出申請的人士的任何個人資料和其他資料；
  - 授權本公司將閣下的姓名列入本公司股東名冊(作為閣下所獲分配任何公開發售股份的持有人)；
  - 並授權本公司及/或其代理將任何股票(如適用)及/或退股支票(如適用)以普通郵遞方式寄往申請表格所示地址寄予閣下(或如閣下屬聯名申請人，則寄予申請表格上填上首名申請人)；
  - 倘閣下屬商號，則閣下承諾，倘倘者(閣下申請認購100,000股或以上公開發售股份，並在申請表格中表明有意領取任何股票及/或退股支票(如適用))，則閣下可於二零二二年三月十日(星期五)上午九時正(香港時間)至下午一時正(香港時間)親臨本公司的香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下的股票(如適用)及/或退股支票(如適用)；
  - 明白本公司、董事、保薦人、聯席牽頭經銷人及公開發售包銷商將基於上述聲明及陳述，以決定是否就閣下提出的申請分配任何公開發售股份，閣下作出虛假聲明，可能會遭檢控；
  - 聲明、保證及承諾閣下或閣下為其利益提出申請的人士投遞或申請公開發售股份不會導致本公司、保薦人、聯席牽頭經銷人及/或公開發售包銷商須遵守香港境外任何地區任何法例或規例(不論其法律效力與否)；
  - 倘香港境外任何地區的 applicable 法律適用於閣下的申請，閣下同意及保證閣下已遵守一切有關法律及/或公開發售包銷商、聯席牽頭經銷人、公開發售包銷商及參與股份發售的其他各方或彼等各自的董事、僱員、合夥人、代理、行政人員或顧問不會因違反香港境外的認購要約或因閣下在招股章程所載條款及條件的權利與責任所採取的行動而違反香港境外任何法律或規例的任何要約；
  - 同意閣下的申請(包括於適用情況下寄發退股支票)可由本公司收款銀行處理，而不限於閣下遞交申請表格之銀行；
  - 授權本公司代表閣下與本公司各董事及行政人員訂立合約，據此，該等董事及行政人員各自承諾遵守及符合組織章程大綱及組織章程細則訂明彼等對股東應盡之責任；
  - 承諾及同意接納閣下所申請的公開發售股份或根據此份申請獲分配的較少數量的公開發售股份。
- 本公司、保薦人、聯席牽頭經銷人、公開發售包銷商及彼等各自的董事、行政人員、僱員、合夥人、代理、顧問以及參與股份發售的任何其他各方均有權依賴閣下在本申請作出的任何保證、陳述或聲明。如為聯名申請人提出申請，聯名申請人明確作出、提供、承諾或被施加的所有保證、陳述、聲明及責任將視為由申請人共同及個別地作出，必須、承諾及被施加。閣下作出虛假聲明，可能會遭檢控。
- 除非另有訂明，閣下必須以英文填妥本申請，否則申請可被拒絕受理。閣下必須親自簽署本申請，不得以個人印章代替，否則申請可被拒絕受理。

#### 庚. 授權書

如閣下透過根據授權書獲正式授權的人士提出申請，則本公司、保薦人及聯席牽頭經銷人(作為本公司的代理及為其本身及代表公開發售包銷商)可在符合彼等認為適當的任何條件(包括要求閣下的代表出示已獲授權的證據)的情況下，酌情接納有關申請。本公司、保薦人及聯席牽頭經銷人(作為本公司的代理及為其本身及代表公開發售包銷商)可全權酌情拒絕接納全部或部分申請，而毋須解釋任何拒絕接納的理由。

#### 辛. 釐定發售價

發售價預期於定價日由本公司與聯席牽頭經銷人(為其本身及代表公開發售包銷商)協定。定價日期為二零二二年三月十七日(星期五)或之前。最終發售價將於二零二二年三月三十日(星期五)在本公司的配發結果公佈中公佈，除另行公佈外，發售價不會高於每股發售股份1.50港元，目前預期不低於每股發售股份1.10港元。公開發售股份的申請人須於申請認購時支付最低發售價每股發售股份1.50港元，連同1%經紀佣金及0.003%證監會交易徵費及0.005%聯交所交易費，並不可予退還。聯席牽頭經銷人(為其本身及代表公開發售包銷商)在本公司同意下可於遞交公開發售申請最後一日上午或之前任何時間，調低招股章程所載的發售價範圍及/或根據招股章程呈發售的發售股份數目。在此情況下，本公司最遲將於認購申請開始及結束當日上午在英文文匯報(以英文)及星島日報(以中文)，以及聯交所網站(www.hkexnews.hk)及本公司網站(www.judaintl.com)刊登調低發售價範圍及/或發售股份數目的通知。倘於該日前已遞交公開發售股份申請，則即時指示發售價範圍及/或發售股份數目降低，該等申請其後亦不可撤回。倘本公司與聯席牽頭經銷人(為其本身及代表公開發售包銷商)基於任何理由未能於定價日或之前就最終發售價達成協議，則股份發售(包括公開發售)將不會繼續進行並即告失效。

#### 公開發售股份的配發

根據本申請表格及招股章程所載條款及條件(不論有條件或無條件)，公開發售股份將於截止登記申請後配發。按照招股章程刊登日期起計30日後將不會配發任何公開發售股份。

根據本申請表格及招股章程所載條款及條件：本公司預期公開發售的分配結果，包括(i)配發的認購申請踴躍程度；(ii)公開發售的申請水平；(iii)公開發售股份的配發基準；(iv)根據及回撥調整重新分配的發售股份；(v)成功申請人的香港身份號碼/護照號碼/護照號碼及成功申請的公開發售股份數目；及(vi)最終發售價；將按照下文所述時間及日期及指定方式公佈：

- 於二零二二年三月三十日(星期五)上午九時正(香港時間)起刊登在本公司網站www.judaintl.com及聯交所網站www.hkexnews.hk；
- 亦可於二零二二年三月三十日(星期五)上午八時正(香港時間)至二零二二年四月五日(星期四)午夜十二時正(香港時間)止期間，二十四小時在本公司公開發售分配結果網站www.tricor.com.hk/info/result查詢。使用者可親自輸入其在申請表格填報的香港身份號碼/護照/香港商業登記號碼，方可搜尋本身的分配結果；
- 可致電本公司公開發售分配結果查詢熱線查詢。申請人可於二零二二年三月三十日(星期五)至二零二二年四月五日(星期四)上午九時正(香港時間)至下午六時正(香港時間)(不包括星期六、星期日及香港公眾假期)致電3691-8488查詢其申請是否獲接納及獲配發的公開發售股份數目(如有)；及
- 載有分配結果的簡明分配結果小冊子可於二零二二年三月三十日(星期五)至二零二二年四月三日(星期三)在公開發售收款銀行指定分行設的辦公時間內查詢，有關地址載於招股章程「如何申請認購公開發售股份」一節「索取招股章程及申請表格的地點」一段。

#### 倘成功申請認購(全部或部分)公開發售股份

- 本公司不會就任何申請表格發出任何收據。
- 倘若閣下申請認購1,000,000股或以上公開發售股份，並已在本申請表格中表明親自領取閣下的退股支票及/或股票(如適用)，則閣下可於二零二二年三月三十日(星期五)上午九時正(香港時間)至下午一時正(香港時間)或本公司於聯交所網站www.hkexnews.hk及本公司網站www.judaintl.com公佈發售股票的任何其他日期，親臨：

卓佳證券登記有限公司  
香港灣仔皇后大道東28號金鐘匯中心26樓
- 領取，否則退股支票及/或股票(如適用)將隨即以普通郵遞方式寄往閣下申請表格所示地址，郵誤風險概由閣下承擔。
- 選擇親自領取個人申請人，不得授權任何其他人士代其領取。申請人在領取股票時，必須出示卓佳證券登記有限公司所接納的身份證明文件。申請人必須由其授權代表攜同有關蓋有公司印章的授權書方可領取，而授權代表須在領取時出示卓佳證券登記有限公司所接納的身份證明文件。
- 倘若閣下於指定領取時間內未親身領取股票及/或退股支票，有關股票及/或退股支票將於指定領取時間後隨即以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下承擔。
- 倘若閣下申請認購少於1,000,000股公開發售股份或1,000,000股或以上公開發售股份，但並無於本申請表格上表明親自領取閣下的股票，閣下的股票預期將於二零二二年三月三十日(星期五)以普通郵遞方式寄往本申請表格上所示地址，郵誤風險概由閣下承擔。
- 本公司不會發出任何臨時所有權文件。
- 發售日期預期為二零二二年三月三十日(星期五)或之前。
- 申請人將就其所獲配發的所有公開發售股份獲發一張股票。
- 倘若最終發售價低於閣下所付的每股公開發售股份價格，多付的申請股款(包括該等未付的申請股款，應佔的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將不計利息退還予閣下。

#### 閣下不應配發公開發售股份的情況

閣下可能因下列任何原因不獲分配公開發售股份：

- 本公司、保薦人、聯席牽頭經銷人或彼等各自的代理或代名人可酌情拒絕閣下的申請；本公司、保薦人、聯席牽頭經銷人或彼等各自的代理或代名人可全權酌情決定拒絕或接納任何申請，或僅接納任何申請的部份。本公司、保薦人及聯席牽頭經銷人或彼等各自的代理或代名人毋須就拒絕或接納任何申請作出任何解釋。

**如 閣下欲以本身的名義登記將獲配發的公開發售股份股票，請用本申請表格**

- 如 閣下取消或撤回申請：**  
 一經填妥及遞交申請表格，即表示 閣下的申請於開始辦理認購登記申請後第五日(就此而言，不包括屬於星期六、星期日或香港公眾假期之任何日子)或招股章程「如何申請公開發售股份」一節標題為「惡劣天氣對開始辦理申請登記之影響」一段所述截至辦理認購申請登記的較後日期結束前不得撤回。閣下的申請，惟倘根據招股章程第40條(按公司條例第342E條所適用者)對招股章程負責的人士按照該條規定發出公告，免除或限制該人士對招股章程的責任，則 閣下的申請可予撤銷。本協議將成為與本公司訂立的一項附屬合同。於 閣下遞交申請表格時，本協議即具約束力。根據該附屬合同，本公司同意除按招股章程所列的一項程序外，不會於截止辦理認購申請後第五日結束前向任何人士發售任何公開發售股份。如招股章程須於任何補充文件，已遞交申請的申請人不一定會(視乎補充文件所載資料而定)獲通知可撤回其申請。倘申請人未獲通知或倘申請人未獲通知但未有根據所通知的撤銷程序，則所有已遞交的申請仍屬有效及可供接納。在上文的規限下，申請一經提出即不可撤銷，而申請人將被視作已根據經補充的招股章程提出申請。  
 閣下作出的申請一經接納，概不得撤銷或撤回。就此而言，在報章公布分配的結果，即構成對未獲接納申請的接納，而倘分配的基準須受若干條件規限或規定以抽籤方式作出分配，則由本公司全權酌情或本公司代理人全權酌情接納任何個別該等條件達成後方可作實或以抽籤結果為準。本公司及代理人全權酌情全部或部分拒絕或接納任何認購申請或條件部份申請，且毋須就拒絕或接納任何申請作出任何解釋。

- 閣下的申請不獲受理：**  
 閣下的申請在以下情況可能遭拒絕受理：  
  - 作出重複申請或屬屬重複申請；
  - 閣下的申請表格未按申請表格所載指示正確填寫；
  - 閣下未交正確方法付款；
  - 閣下以支票或銀行本票付款，而該支票或銀行本票於首次過戶時不能兌現；
  - 閣下或 閣下以其利益提出申請的人士已申請認購或收到表示有興趣申請認購或已經或將會獲分配或分派(包括有條件及/或臨時獲分配或分配)配發股份；
  - 本公司、保薦人或聯席牽頭經辦人認為，若接納 閣下的申請，將會違反填寫及/或簽署 閣下申請表格的司法權區的適用法律、規則或法規；或
  - 閣下申請超過初步提呈供公眾人士認購之公開發售股份數目之100%。
 附註：倘發生任何該等情況，收款銀行將拒絕受理申請，隨附支票亦不會呈遞過戶。

填寫本申請表格，即表示 閣下同意不會申請認購配發項下的配發股份。本公司將採取合理措施，以識別及拒絕接納已在配發中獲得配發股份的投資者在公開發售中提出的申請；亦會識別及拒絕接納已在公開發售獲得公開發售股份的投資者表示對配股的興趣。

- 閣下的申請不獲接納：**  
 閣下的申請在以下情況可能不獲接納：  
  - 包銷協議未能根據其條款成為無條件；
  - 包銷協議未能根據其條款而終止；或
  - 聯席牽頭經辦人(為其本身及代表包銷商)與本公司未能定價日就最終發售價達成協議。

- 如公開發售股份的配發作廢：**  
 倘聯交所上市委員會並未於下列其中一段時間內批准股份上市，則 閣下所獲配發的公開發售股份將會作廢：  
  - 由截止登記日期起計三個月內；或
  - 如聯交所上市委員會在公開發售截止辦理認購登記申請三個月內知會本公司延長有關期間，則最多為公開發售截止辦理認購登記申請後六個月內之較長時間。

**退還申請款項**

如 閣下因(包括但不限於)上述任何理由而未能獲得任何公開發售股份，本公司會將 閣下所繳付的申請股款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)不計利息退還予 閣下。如 閣下的申請獲部份接納，本公司會將 閣下申請股款的適當部份(包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)，不計利息退還予 閣下。如應得的最高發售價低於 閣下所付的最高發售價(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)，則本公司會將多收的申請股款(包括該等多收的申請股款應佔的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)，不計利息退還予 閣下。於發售股款支取日期前該等股款應計的有關所有利息將撥歸本公司所有。在出現涉及大幅超額認購的突發情況下，除本公司、保薦人及聯席牽頭經辦人酌情決定不將以申請表格填妥的若干小額公開發售股份申請的支票(成功申請除外)提呈過戶。

所有退款(本申請表格內「閣下不獲配發公開發售股份的情況」一節第3段的附註所述情況則除外)將會以劃線支票注明「只准入抬頭人賬戶」作出，並以 閣下作為抬頭人(或如屬聯名申請人，則為排名首位的申請人)。如 閣下的申請不獲接納且有關於支票並無提呈過戶，有關支票將以普通郵遞方式寄回 閣下申請表格所示地址，郵誤風險概由 閣下承擔。閣下所填妥的香港身份證號碼/護照號碼(或如屬聯名申請人，則為排名首位申請人的香港身份證號碼/護照號碼)部份或會列明 閣下的退款支票(如適用)。上述資料亦可轉交第三方支付退款用途。閣下的銀行於兌現 閣下的退款支票前可能會要求核實 閣下的香港身份證號碼/護照號碼。閣下的香港身份證號碼/護照號碼填寫有誤，或會導致 閣下延遲甚至無法兌現退款支票。倘若 閣下申請認購1,000,000股或以上公開發售股份，並已在申請表格中表明親自領取 閣下的退款支票，則可

於二零一二年三月三十日(星期五)上午九時正(香港時間)至下午一時正(香港時間)或本公司於聯交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 及本公司網站 [www.judaint.com](http://www.judaint.com) (就香港發售退款支票(如適用)的任何其他日期，親臨：

**卓佳證券登記有限公司**

香港灣仔皇后大道東28號金鐘匯中心26樓

領取，否則 閣下的退款支票(如有)將以普通郵遞方式寄往 閣下申請表格所示地址，郵誤風險概由 閣下承擔。

選擇親自領取個人申請人，不得授權任何其他人士代其領取。申請人於領取退款支票(如有)時，必須出示卓佳證券登記有限公司所接納的身份證明文件。公司申請人必須由其授權代表攜同有蓋公司印章的公司授權書方可領取。而授權代表須在領取時出示卓佳證券登記有限公司所接納的身份證明文件。  
 倘若 閣下申請認購於1,000,000股公開發售股份或1,000,000股或以上公開發售股份，但並無於本申請表格上表明在指定領取時間內親自領取 閣下的退款支票(如適用)， 閣下的退款支票(如有)預期將於二零一二年三月三十日(星期五)以普通郵遞方式寄往 閣下申請表格上所示地址，郵誤風險概由 閣下承擔。

如 閣下未有在指定領取時間內領取 閣下的退款支票(如有)， 閣下的退款支票將以普通郵遞方式寄往本申請表格上所示地址，郵誤風險概由 閣下承擔。  
 本公司擬作特別安排，以盡量避免不適當的地延遲退還申請股款(如適用)。倘若發售價低於 閣下所付的每股公開發售股份價格，多付的申請股款(包括該等多付的申請股款應佔的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將不計利息退還予 閣下。

**個人資料**

**個人資料收集聲明**  
 個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向公開發售股份的申請人及持有人說明本公司及股份過戶登記處就個人資料及條例而訂訂的政策及措施。

- 收集 閣下的個人資料的原因**  
 證券申請人或證券登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求股份過戶登記處提供服務時，須不時向本公司及/或股份過戶登記處提供最新的正確個人資料。未能提供所屬資料，可導致本公司及/或股份過戶登記處拒絕受理 閣下的證券申請或延誤或無法進行過戶或提供服務，亦可能妨礙或延誤登記或轉讓 閣下成功申請認購的公開發售股份及/或寄發 閣下應得的股票及/或寄發或兌現 閣下應得的退款支票。證券持有人所投保的個人資料如有任何不詳，必須即時知會本公司及股份過戶登記處。

**用途**

- 證券申請人及持有人的個人資料可以任何方式使用、持有及/或保存，以作下列用途：
- 處理 閣下的申請及退款支票(如適用)，並核實有否遵守本申請表格及招股章程所載條款及申請手續，以及公佈公開發售股份的分配結果；
  - 遵守香港及其他地方的所有適用法律及規例；
  - 登記新發行或登記轉讓證券持有人的姓名，或由其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；
  - 保存或更新本公司證券持有人的名冊；
  - 核對或協助核對姓名或核實或交換任何其他資料；
  - 確定本公司證券持有人可獲取的利益，例如股息、供股及發行紅股等；
  - 寄發本公司及其附屬公司的公司通訊；
  - 編撰統計資料及股東名冊；
  - 根據法律、規則或規例的規定作出披露；
  - 披露有關資料以作任何法律訴訟、及
  - 與上述有關的任何其他附帶或相關用途及/或使本公司及股份過戶登記處履行彼等對證券持有人及/或監管機構的責任及任何證券持有人不時同意的其他用途。

- 向他人提供個人資料**  
 本公司及股份過戶登記處對證券申請人及持有人的個人資料保密，但本公司及股份過戶登記處可能會為上述任何用途作出必要的查詢，以確保個人資料的準確性，尤其可能向下列任何或所有人士及實體披露、索取或轉交資料申請人及持有人的個人資料(不論在香港或海外)：  
  - 本公司或其委任的代理，例如財務顧問、收款銀行、證券過戶登記處；
  - 申請人或證券持有人，例如中央結算系統，中央結算系統時，香港結算及香港結算代理人可就中央結算系統的運作而使用該等個人資料；
  - 任何向本公司及/或股份過戶登記處提供與其個別業務運作有關的行政、電訊、電腦、付款或其他服務的代理商、承辦商或第三方服務供應商；
  - 聯交所、證監會及任何其他法定、監管或政府機關；及
  - 任何與證券持有人有業務往來或擬有業務往來的其他人士或機構，例如銀行、律師、會計師或股票經紀等。

- 查閱及更正個人資料**  
 條例賦予證券的申請人及持有人權利查核本公司及/或股份過戶登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確資料。依據條例，本公司及股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及實際應用的資料或所持資料類別的要求，應根據條例規定向本公司的公司秘書或(視情況而定)股份過戶登記處屬下的私隱條例事務主任提出。  
 閣下簽署本申請表格，即表示同意上述各項。

**申請手續**

- 按照下表計算擬申請認購的公開發售股份數目的應繳股款。申請股數最少須為2,000股公開發售股份。認購股數必須按照下表載列的股份數目或倍數提出申請。**申請認購任何其他數目的股份將不予考慮，而任何有關申請將概不受理。** 閣下須繳付最高發售價每股公開發售股份1.50港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。下表亦列出申請認購最高數目為5,000,000股的公開發售股份若干倍數的應繳股款總額。
- 按照指示正確填寫並簽署本申請表格。只接納親筆簽名。
- 股款須緊釘於本申請表格上。申請公開發售股份的股款必須以支票或銀行本票支付，每份申請必須附有單獨開出的支票或銀行本票。  
 如以支票付款，該支票必須：  
  - 為港元支票；
  - 由香港持牌銀行的港元銀行開出；
  - 顯示 閣下的賬戶名稱，而該戶名已印預在支票上；或由有關銀行授權人在該支票背面簽署證明戶名。該賬戶名稱必須與 閣下於申請表格中的名稱相同。如屬聯名申請，該戶名必須與排名首位申請人的姓名相同；
  - 不得為期票；
  - 註明收款人為「交通銀行(代理人)有限公司—鉅大國際公開發售」；及
  - 劃線注明「只准入抬頭人賬戶」。
 下列情況可能導致申請不獲受理：  
  - 支票未能符合所有上述規定；或
  - 支票首次過戶不獲兌現。
 倘以銀行本票繳付股款，本票必須：  
  - 為港元本票；
  - 由香港持牌銀行發出，並由發出本票銀行的授權人在本票背面簽署證明 閣下姓名、銀行本票背面上所顯示姓名須與本申請表格所顯示姓名相同。如屬聯名申請，銀行本票背面所顯示姓名必須與排名首位申請人的姓名相同；
  - 不得為期票；
  - 註明收款人為「交通銀行(代理人)有限公司—鉅大國際公開發售」；及
  - 劃線注明「只准入抬頭人賬戶」。
 閣下的銀行本票如不符合所有有關要求，則 閣下申請將不獲受理。

- 撕下本申請表格，對摺一次，投入交通銀行股份有限公司香港分行下列任何一間分行特設的收集箱：

分行	地址
<b>港島：</b> 香港分行 灣仔支行	香港中環畢打街20號 香港灣仔莊士敦道32-34號地下
<b>九龍：</b> 旺角支行 藍田支行	香港九龍彌敦道678號華僑商業中心地下A&B號舖 香港九龍龍田道啟田大廈地下63-65號舖
<b>新界：</b> 街市街支行 粉嶺支行	香港新界荃灣街市街53號地下 香港新界花都廣場地下84A-84B號舖

- 閣下可於下列時間遞交連同付款的申請表格：  
 二零一二年三月二十一日(星期三) 上午九時正至下午五時正  
 二零一二年三月二十二日(星期四) 上午九時正至下午五時正  
 二零一二年三月二十三日(星期五) 上午九時正至下午五時正  
 二零一二年三月二十四日(星期六) 上午九時正至下午一時正  
 二零一二年三月二十六日(星期一) 上午九時正至中午十二時正

- 遞交申請表格的截止時間為二零一二年三月二十六日(星期一)中午十二時正(香港時間)。本公司將於二零一二年三月二十六日(星期一)上午十一時四十五分(香港時間)至中午十二時正(香港時間)期間登記認購申請，惟須視乎當日天氣情況而定。如下列警告信號在二零一二年三月二十六日(星期一)上午九時正(香港時間)至中午十二時正(香港時間)期間內任何時間在香港懸掛，將不會登記申請：  
  - 8號或以上熱帶氣旋警告信號；或
  - 「黑色」暴雨警告信號。
 如在該日的下一個營業日上午九時正(香港時間)至中午十二時正(香港時間)內任何時間並無懸掛上述任何一項警告，申請認購登記將改為在該日的下一個營業日上午十一時四十五分(香港時間)至中午十二時正(香港時間)期間進行。進一步詳情請參閱招股章程「如何申請公開發售股份」一節「惡劣天氣對開始辦理申請登記之影響」一段。

- 營業日**指星期六、星期日或香港公眾假期以外的日子。  
 申請股款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將由交通銀行股份有限公司香港分行受託代管有限公司代本公司持有，而退款(如有)將於二零一二年三月三十日(星期五)或之前不計利息退還申請人。投資者請注意，股份預期於二零一二年四月二日(星期一)上午九時正(香港時間)起開始於主板買賣。

- 本公司保留將 閣下的一切或任何股份過戶的權利，惟 閣下的支票或銀行本票不會於二零一二年三月二十六日(星期一)中午十二時正前過戶。本公司將不發出付款收條。閣下將保留 閣下的申請股款(如屬退款，則計至退款支票寄發日期止)的應得利息。在 閣下的支票或銀行本票過戶前，本公司亦可能有權將任何股票及/或任何多收的申請股款或退款保留。

可供申請認購公開發售股份數目與應繳款項

申請公開發售股份數目	申請時應繳款項(港元)	申請公開發售股份數目	申請時應繳款項(港元)	申請公開發售股份數目	申請時應繳款項(港元)
2,000	3,030.24	70,000	106,058.40	800,000	1,212,096.00
4,000	6,060.48	80,000	121,209.60	900,000	1,363,608.00
6,000	9,090.72	90,000	136,360.80	1,000,000	1,515,120.00
8,000	12,120.96	100,000	151,512.00	1,500,000	2,272,680.00
10,000	15,151.20	150,000	227,268.00	2,000,000	3,030,240.00
12,000	18,181.44	200,000	303,024.00	2,500,000	3,787,800.00
14,000	21,211.68	250,000	378,780.00	3,000,000	4,545,360.00
16,000	24,241.92	300,000	454,536.00	3,500,000	5,302,920.00
18,000	27,272.16	350,000	530,292.00	4,000,000	6,060,480.00
20,000	30,302.40	400,000	606,048.00	4,500,000	6,818,040.00
30,000	45,453.60	450,000	681,804.00	5,000,000*	7,575,600.00
40,000	60,604.80	500,000	757,560.00		
50,000	75,756.00	600,000	909,072.00		
60,000	90,907.20	700,000	1,060,584.00		

\* 閣下可申請認購的公開發售股份最高數目