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JUDA INTERNATIONAL HOLDINGS LIMITED

鉅大國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1329)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the unaudited financial results of the Group for the six months ended 30 September 2012 may experience a decrease in net profit against a net profit recorded for comparative period for the six months ended 30 September 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Juda International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on information currently available in the unaudited management accounts of the Group, it is expected that the unaudited financial results of the Group for the six months ended 30 September 2012 may experience a decrease in net profit against a net profit recorded for comparative period for the six months ended 30 September 2011. Such estimated decrease was primarily attributable to the expenses incurred in connection with the listing of approximately HK\$4.9 million, which are non-recurrent in nature, to be charged to the Group’s statement of comprehensive income for the six months ended 30 September 2012 upon completion of the listing on 2 April 2012.

As the Company is still in the process of finalising the unaudited financial results of the Group for the six months ended 30 September 2012, the information contained in this announcement is only based on the preliminary assessment by the Company’s

management according to the unaudited management accounts of the Group. The unaudited interim results of the Group for the six months ended 30 September 2012 are expected to be announced by the Company on 26 November 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Juda International Holdings Limited
Choi Lim Chi
Chairman

Hong Kong, 15 November 2012

As at the date of this announcement, the executive directors of the Company are Mr. Choi Lim Chi, Mr. Chen Fan and Mr. Lee Lit Mo Johnny, and the independent non-executive directors of the Company are Mr. Yan Wai Kiu, Mr. Wong Kin Tak and Mr. Choi Kin Cheong.