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JUDA INTERNATIONAL HOLDINGS LIMITED

鉅大國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1329)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the financial results of the Group for the year ended 31 March 2013 may experience a substantial decrease in net profit as compared to that for the year ended 31 March 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Juda International Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that based on information currently available in the unaudited management accounts of the Group, it is expected that the financial results of the Group for the year ended 31 March 2013 may experience a substantial decrease in net profit as compared to that for the year ended 31 March 2012. Such estimated decrease was primarily attributable to: (i) the listing expenses charged to the Group’s statement of comprehensive income for the year ended 31 March 2013 upon completion of the listing of the Company on 2 April 2012; (ii) higher administrative expenses incurred by the Group upon listing of the Company; and (iii) increase in effective income tax rate of the Group for the year ended 31 March 2013 as Nice World Chemical Industry (Xiamen) Co., Ltd., an indirect wholly-owned subsidiary of the Company in the People’s Republic of China (the “**PRC**”) and the only operating vehicle of the Group, ceased to enjoy 50% relief in respect of the enterprise income tax since 1 January 2012 in accordance with the relevant laws and regulations in the PRC.

As the Company is still in the process of finalising the financial results of the Group for the year ended 31 March 2013, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited management accounts of the Group and such information is not finalized or has not been audited nor reviewed by the Company's auditor. The detailed financial information of the Group shall be disclosed in the annual results announcement of the Group for the year ended 31 March 2013, which is expected to be announced by the Company in around mid-June.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Juda International Holdings Limited
Choi Lim Chi
Chairman

Hong Kong, 27 May 2013

As at the date of this announcement, the executive directors of the Company are Mr. Choi Lim Chi, Mr. Chen Fan and Mr. Lee Lit Mo Johnny, and the independent non-executive directors of the Company are Mr. Yan Wai Kiu, Mr. Wong Kin Tak and Mr. Choi Kin Cheong.