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JUDA INTERNATIONAL HOLDINGS LIMITED

鉅大國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1329)

**INSIDE INFORMATION —
POSSIBLE TRANSACTION INVOLVING SHARES OF THE COMPANY;
RULE 3.7 OF THE CODE;
UNUSUAL SHARE PRICE MOVEMENTS;
AND
RESUMPTION OF TRADING**

This announcement is made by Juda International Holdings Limited (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “SFO”).

Reference is also made to the announcement of the Company dated today regarding halt in trading of the shares of the Company (the “Shares”).

POSSIBLE TRANSACTION INVOLVING SHARES OF THE COMPANY

The board of directors of the Company (the “Board”) has been informed that Lian Wang Limited (“Lian Wang”), the controlling shareholder of the Company, has been approached by an independent third party not connected with the Company who expressed an interest in acquiring shares in the Company (the “Possible Transaction”).

The Company is in the blackout period (the “Blackout Period”), being the period of 30 days immediately preceding the publication date of the Company’s interim result for the six months ended 30 September 2013. During the Blackout Period, Lian Wang, which is wholly-owned by Mr. Choi Lim Chi, the chairman and executive director of the Company, must not deal in the Shares unless the circumstances are exceptional. The Board understands that the Possible Transaction is at a preliminary stage as the specific structure and details of which are yet to be determined, and that no definitive terms for the Possible Transaction have been agreed. There is no certainty that any terms of the Possible Transaction will be ultimately agreed, nor that the Possible Transaction or any similar transaction will ultimately be consummated.

As at the date of this announcement, Lian Wang holds 150,000,000 Shares, representing 75% of the total issued share capital of the Company. If the Possible Transaction involves 30% or more of the total issued share capital of the Company and is carried out or materialized ultimately, the purchaser would be required to make a mandatory general offer to shareholders of the Company under Rule 26.1 of The Hong Kong Code on Takeovers and Mergers (the “Code”).

The relevant securities of the Company under Rule 3.8 of the Code comprised 200,000,000 Shares in issue as at the date of this announcement. Save for the aforesaid, the Company has no other relevant securities (as defined in Note 4 to Rule 22 of the Code) as at the date hereof.

The associates (with the meaning ascribed thereto under the Code, including persons holding 5% or more of a class of relevant securities of the Company) of the Company are hereby reminded to disclose their dealings in the relevant securities of the Company under Rule 22 of the Code.

The full text of Note 11 to Rule 22 of the Code is reproduced below in accordance with Rule 3.8 of the Code:

“Responsibilities of stockbrokers, banks and other intermediaries: stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates and other persons under Rule 22 and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant Rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than \$1 million.

This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.

Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.”

“Executive” in the above has the meaning ascribed to it under the Code.

There is no certainty that any terms of the Possible Transaction will be ultimately agreed, nor that the Possible Transaction or any similar transaction will ultimately be consummated. Furthermore, it has been disclosed in the respective announcement dated 17 June 2013 published by the Securities and Futures Commission and the Company that the shareholding of the Company is highly concentrated in a small number of shareholders. Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of shares traded. The Board urges shareholders, other investors and potential investors in the Company to exercise caution when dealing in the Shares.

UNUSUAL SHARE PRICE MOVEMENTS

The Company has noted the recent increases in the price of the Shares. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Company confirms that save as disclosed in this announcement and the announcement in relation to profit warning published by the Company today, it is not aware of any reasons for these price movements or of any information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was halted with effect from 10:47 a.m. on 17 October 2013 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 18 October 2013.

By Order of the Board
Juda International Holdings Limited
Tong Hing Wah
Company Secretary

Hong Kong, 17 October 2013

As of the date of this announcement, the executive directors of the Company are Mr. Choi Lim Chi, Mr. Chen Fan and Mr. Lee Lit Mo Johnny, and the independent non-executive directors of the Company are Mr. Yan Wai Kiu, Mr. Wong Kin Tak and Mr. Choi Kin Cheong.

All the directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.