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JUDA INTERNATIONAL HOLDINGS LIMITED

鉅大國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1329)

ESTABLISHMENT OF INDEPENDENT BOARD COMMITTEE AND APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcements jointly issued by the Offeror, the Offeror Parent and Juda International Holdings Limited (the “**Company**”) dated 11 November 2013 and 12 November 2013, respectively (the “**Joint Announcements**”) in relation to, among other things, the Share Purchase Agreement relating to the sale and purchase of 132,000,000 Shares, entered into between the Vendor, the Guarantor and the Purchasers.

Terms used herein shall have the same meanings as those defined in the Joint Announcements unless the context otherwise requires.

ESTABLISHMENT OF INDEPENDENT BOARD COMMITTEE

The Company announces that the Independent Board Committee, comprising all the independent non-executive directors of the Company, namely, Mr. Yan Wai Kiu (formerly known as Mr. Yan Kin Wai), Mr. Wong Kin Tak and Mr. Choi Kin Cheong, has been established to advise the Offer Shareholders in respect of the Offer.

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Somerley Limited has been appointed as the independent financial adviser to advise the Independent Board Committee and the Offer Shareholders as to, among other things, whether the Offer is fair and reasonable and as to the acceptance of the Offer. Such appointment has been approved by the Independent Board Committee.

By order of the board of directors of
Juda International Holdings Limited
鉅大國際控股有限公司
Choi Lim Chi
Chairman

Hong Kong, 18 November 2013

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

As at the date of this announcement, the board of directors of the Company comprises Mr. Choi Lim Chi alias Mr. Cai Min Jie, Mr. Chen Fan and Mr. Lee Lit Mo Johnny as executive directors and Mr. Yan Wai Kiu (formerly known as Mr. Yan Kin Wai), Mr. Wong Kin Tak and Mr. Choi Kin Cheong as independent non-executive directors.