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## **JUDA INTERNATIONAL HOLDINGS LIMITED**

**鉅大國際控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1329)**

### **ANNOUNCEMENT**

#### **FILING OF NEW LISTING APPLICATION IN RELATION TO VERY SUBSTANTIAL ACQUISITION, CONNECTED TRANSACTION AND REVERSE TAKEOVER INVOLVING A NEW LISTING**

Reference is made to the joint announcement issued by Beijing Capital Land Ltd. and Juda International Holdings Limited (the “**Company**”) dated 15 August 2014 (the “**Joint Announcement**”) in relation to, among other things, the Acquisition and the issue of the CPS. Unless otherwise indicated, capitalised terms defined in the Joint Announcement shall have the same meanings used herein.

As disclosed in the Joint Announcement, the Acquisition constitutes a reverse takeover of the Company under Rule 14.06(6)(b) of the Listing Rules. Accordingly, the Company is being treated as if it were a new listing applicant. The Acquisition is therefore subject to the approval of the Listing Committee of the new listing application made by the Company (the “**New Listing Application**”).

The Board is pleased to announce that the Company filed the New Listing Application with the Stock Exchange on 17 September 2014.

**The Acquisition and the issue of the CPS are subject to a number of conditions including the approvals by the independent shareholders of the Company and BCL which may or may not be fulfilled. In addition, the Listing Committee’s approval of the New Listing Application may or may not be granted. In the event that the approval of the New Listing Application is not granted by the Listing Committee, the Acquisition Agreement and the Subscription Agreement will not become unconditional and the Acquisition and the issue of the CPS will not proceed.**

**THE SHAREHOLDERS AND POTENTIAL INVESTORS OF THE COMPANY SHOULD EXERCISE CAUTION WHEN DEALING OR CONTEMPLATING IN DEALING IN THE SHARES OR IN ANY OTHER SECURITIES OF THE COMPANY.**

By order of the board of directors of  
**Juda International Holdings Limited**  
**Wong Chi Mei**  
*Company Secretary*

Hong Kong, 17 September 2014

*As at the date of this announcement, the Board comprises Mr. Tang Jun (Chairman) and Mr. Zhong Beichen (Chief Executive Officer) as executive directors; Mr. Liu Xiaoguang and Mr. Wang Hao as non-executive directors; and Dr. Ngai Wai Fung, Ms. Zhao Yuhong and Mr. He Xiaofeng as independent non-executive directors.*