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BEIJING CAPITAL JUDA LIMITED

首創鉅大有限公司

*(formerly known as Juda International Holdings Limited 鉅大國際控股有限公司)
(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1329)

CHANGE IN CONTROLLING SHAREHOLDER

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has been notified by Get Thrive Limited (“**Get Thrive**”), the controlling shareholder (as defined in the Listing Rules) of the Company, that on 19 June 2015, Get Thrive has transferred (the “**Transfer**”) its entire shareholding of ordinary shares of the Company (the “**Shares**”) of 130,200,000 Shares (representing approximately 65.1% of the Company’s total issued share capital as at the date of this announcement) and its entire shareholding of convertible preference shares of the Company (the “**CPS**”) of 738,130,482 CPS (representing 100% of the total CPS in issue as at the date of this announcement) to BECL Investment Holding Limited (“**BECL**”), a directly wholly-owned subsidiary of Beijing Capital Land Ltd. (“**BCL**”), which is a company listed on the main board of The Stock Exchange of Hong Kong Limited (stock code: 2868) and the ultimate holding company of Get Thrive, at a total consideration of HK\$394,506,001, comprising of HK\$394,506,000 in respect of the Shares (based on the closing price of the Shares as quoted on The Stock Exchange of Hong Kong Limited on the last trading day prior to the Transfer) and HK\$1 in respect of the CPS.

Shareholding of the Company upon completion of the Transfer

Upon completion of the Transfer, BECL will hold 130,200,000 Shares (representing approximately 65.1% of the Company’s total issued share capital as at the date of this announcement) and 738,130,482 CPS (representing 100% of the total CPS in issue as at the date of this announcement), and Get Thrive will cease to be a legal and beneficial owner of any Shares or CPS of the Company. In addition, Rueyyuan Holding Company Limited (“**Rueyyuan Holding**”), of which Get Thrive is its wholly-owned subsidiary, and Beijing Ruiyuan Fengxiang Real Estate Ltd.* (北京瑞元豐祥置業有限公司), of which Rueyyuan Holding is its wholly-owned subsidiary, will cease to have any interest or deemed interest by virtue of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) in the Shares or CPS of the Company. However, as Get Thrive and BECL are both wholly-owned subsidiaries of BCL, the Transfer is an intra-group transfer and there is no effective change in BCL’s shareholding, as to Shares and CPS, in the Company upon completion of the Transfer.

* For identification only

Purpose of the Transfer

The Transfer is merely an intra-group restructuring of group companies of BCL and there is no intention to transfer any Shares or CPS indirectly held by BCL to any third party.

Implications on the Code on Takeovers and Mergers of Hong Kong (the “Takeovers Code”)

BECL has applied to the Executive for a waiver from the obligation to make a mandatory general offer for the Shares under Rule 26.1 of the Takeovers Code and the Executive has granted the waiver.

Shareholders of the Company and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board of
Beijing Capital Juda Limited
Wong Chi Mei
Company Secretary

Hong Kong, 25 June 2015

As at the date of this announcement, the Board comprises Mr. Tang Jun (Chairman) and Mr. Zhong Beichen (Chief Executive Officer) as executive directors; Mr. Liu Xiaoguang and Mr. Wang Hao as non-executive directors; and Dr. Ngai Wai Fung, Ms. Zhao Yuhong and Mr. He Xiaofeng as independent non-executive directors.