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BEIJING CAPITAL JUDA LIMITED

首創鉅大有限公司

(formerly known as Juda International Holdings Limited 鉅大國際控股有限公司)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1329)

POSITIVE PROFIT ALERT

This announcement is made by Beijing Capital Juda Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Pursuant to the completion of the acquisition of Xi’an Capital Xin Kai Real Estate Ltd. which holds the property development project, Xi’an First City, and the disposal of the Company’s loss-making chemical business in 22 January 2015, details of which are set out in the circulars of the Company dated 26 November 2014 and 19 December 2014, the Company has changed its principal business from producing primarily phthalic anhydride (PA) and fumaric acid to developing and operating outlets-backed integrated property projects and commercial property projects in the selected cities in the People’s Republic of China.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that based on the currently available preliminary assessment of the unaudited consolidated management accounts of the Company for the six months ended 30 June 2015 (the “Unaudited Management Accounts”), the Group expects to record a profit attributable to shareholders for the six months ended 30 June 2015 as compared with the loss attributable to shareholders for the six months ended 30 September 2014 with an estimated amount of at least RMB180,000,000 (equivalent to approximately HK\$224,514,000). Such estimated increase in net profit was primarily attributed to (1) the gain on bargain purchase recognized in relation to the completion of acquisition of Xi’an First City on 22 January 2015, and (2) the satisfactory performance of the business of Xi’an First City.

As at the date of this announcement, the Company is still in the process of preparing its interim results of the Group for the six months ended 30 June 2015. The information contained in this announcement represents only a preliminary assessment by the management of the Company based on the Unaudited Management Accounts of the Group for the six months ended 30 June 2015, and is not based on any figures or information that have been audited by the auditors of the Company and may be subject to amendments. Details of the financial information of the Company will be disclosed in interim results announcement for the six months ended 30 June 2015, which

is expected to be published on 10 August 2015. Shareholders and potential investors are advised to refer to the interim results announcement to be published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

For the purpose of this announcement, unless otherwise indicated, the exchange rate at RMB1.00 = HK\$1.2473 has been used, where applicable, for purpose of illustration only and does not constitute a representation that any amount have been, could have been or may be exchanged.

By the order of the Board of
Beijing Capital Juda Limited
Tang Jun
Chairman

Hong Kong, 20 July 2015

As at the date of this announcement, the Board comprises Mr. Tang Jun (Chairman) and Mr. Zhong Beichen (Chief Executive Officer) as executive directors; Mr. Liu Xiaoguang and Mr. Wang Hao as non-executive directors; and Dr. Ngai Wai Fung, Ms. Zhao Yuhong and Mr. He Xiaofeng as independent non-executive directors.