



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer BEIJING CAPITAL JUDA LIMITED  
*(formerly known as Juda International Holdings Limited)*  
 Date Submitted 05/01/2016

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                                                   |                           |                                            |                                                       |
|-------------------------------------------------------------------|---------------------------|--------------------------------------------|-------------------------------------------------------|
| (1) Stock code : <u>1329</u> Description : <u>Ordinary Shares</u> |                           |                                            |                                                       |
|                                                                   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>20,000,000,000</u>     | <u>HK\$0.01</u>                            | <u>HK\$200,000,000.00</u>                             |
| Increase/(decrease)                                               | <u>Nil</u>                |                                            | <u>Nil</u>                                            |
| Balance at close of the month                                     | <u>20,000,000,000</u>     | <u>HK\$0.01</u>                            | <u>HK\$200,000,000.00</u>                             |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>              |                           |                                            |                                                       |
|                                                                   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>                                            |
| Increase/(decrease)                                               | <u>N/A</u>                |                                            | <u>N/A</u>                                            |
| Balance at close of the month                                     | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>                                            |

## 2. Preference Shares

| Stock code :                        | <u>N/A</u> | Description :            | <u>Non-redeemable Convertible Preference Shares<br/>(Unlisted)</u> |                                                       |
|-------------------------------------|------------|--------------------------|--------------------------------------------------------------------|-------------------------------------------------------|
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> )                             | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | <u>738,130,482</u>       | <u>HK\$0.01</u>                                                    | <u>HK\$7,381,304.82</u>                               |
| Increase/(decrease)                 |            | <u>Nil</u>               |                                                                    | <u>Nil</u>                                            |
| Balance at close of the month       |            | <u>738,130,482</u>       | <u>HK\$0.01</u>                                                    | <u>HK\$7,381,304.82</u>                               |

## 3. Other Classes of Shares

| Stock code :                        | <u>N/A</u> | Description :                  | <u>N/A</u>                             |                                                       |
|-------------------------------------|------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>                                            |
| Increase/(decrease)                 |            | <u>N/A</u>                     |                                        | <u>N/A</u>                                            |
| Balance at close of the month       |            | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>                                            |

Total authorised share capital at the end of the month (*State currency*) :

|                                                |
|------------------------------------------------|
| HK\$200,000,000.00                             |
| (Ordinary Shares)                              |
| HK\$7,381,304.82                               |
| (Non-redeemable Convertible Preference Shares) |
| <hr/>                                          |

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 200,000,000            | N/A | 738,130,482             | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | Nil                     | N/A                            |
| Balance at close of the month         | 200,000,000            | N/A | 738,130,482             | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1. N/A                                                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares<br>(Note 1)                                                                              |                           |           |                            |        |                                                                      |                                                                                           |
| 2. N/A                                                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares<br>(Note 1)                                                                              |                           |           |                            |        |                                                                      |                                                                                           |
| 3. N/A                                                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares<br>(Note 1)                                                                              |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | Nil                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | Nil                                                                  |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal<br>value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|----------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                            |                                  |                                              |                                                                                        |                                                                                                                |
| 2. N/A                                                   |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                            |                                  |                                              |                                                                                        |                                                                                                                |
| 3. N/A                                                   |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                            |                                  |                                              |                                                                                        |                                                                                                                |
| 4. N/A                                                   |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| ( / / )                                                  |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                    |                                  |                                              |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                            |                                  |                                              |                                                                                        |                                                                                                                |
|                                                          |                                 |                                                    |                                  | Total B.                                     | (Ordinary shares)                                                                      | Nil                                                                                                            |
|                                                          |                                 |                                                    |                                  |                                              | (Preference shares)                                                                    | N/A                                                                                                            |
|                                                          |                                 |                                                    |                                  |                                              | (Other class)                                                                          | N/A                                                                                                            |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Non-redeemable Convertible Preference Share ("CPS") | N/A                            | 738,130,482 CPS                    | Nil                        | 738,130,482 CPS              | Nil                                                                  | 738,130,482                                                                               |
| <i>(Conversion Ratio = 1CPS : 1 Ordinary Share)</i>    |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                 | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                      | Ordinary Shares                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                     | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)         | (12/12/2014)                   |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)         | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)         | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)                      |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)         | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                        |                                |                                    |                            |                              | Total C. (Ordinary shares)                                           | Nil                                                                                       |
|                                                        |                                |                                    |                            |                              | (Preference shares)                                                  | Nil                                                                                       |
|                                                        |                                |                                    |                            |                              | (Other class)                                                        | N/A                                                                                       |

## Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                         |                                                                      |                                                                                           |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                         |                                                                      |                                                                                           |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | Nil<br>N/A<br>N/A                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |            |                |                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------|--------------|------------|----------------|------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                           |              |            |                |                                                                                                                                                |                                                                      |                                                                                           |
| 1.                                      | Rights issue | At price : | State currency | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  |                                                                                           |
| 2.                                      | Open offer   | At price : | State currency | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  |                                                                                           |
| 3.                                      | Placing      | At price : | State currency | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  |                                                                                           |
| 4.                                      | Bonus issue  |            |                | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  |                                                                                           |

| Type of Issue |                        |                  |                      | No. of new shares of issuer issued during the month pursuant thereto                                                                           | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                |
|---------------|------------------------|------------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|----------------|
| 5.            | Scrip dividend         | At price : _____ | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A<br>_____<br>_____                                                                     | _____<br>_____ |
| 6.            | Repurchase of shares   |                  |                      | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A<br>_____<br>_____                                                                     | _____<br>_____ |
| 7.            | Redemption of shares   |                  |                      | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A<br>_____<br>_____                                                                     | _____<br>_____ |
| 8.            | Consideration issue    | At price : _____ | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | Non-redeemable Convertible Preference Shares<br>_____<br>_____                            | _____<br>_____ |
| 9.            | Capital reorganisation |                  |                      | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A<br>_____<br>_____                                                                     | _____<br>_____ |



For Main Board and GEM listed issuers

|                            |            |                |                                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|----------------|-----------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |            |                |                                   |                                                                      |                                                                                           |
|                            |            |                |                                   | N/A                                                                  |                                                                                           |
| 10. Other (Please specify) | At price : | State currency | Class of shares issuable (Note 1) | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )                                                                                   |
|                            |            |                | EGM approval date: (dd/mm/yyyy)   | ( / / )                                                              |                                                                                           |
|                            |            |                |                                   | Total E. (Ordinary shares)                                           | Nil                                                                                       |
|                            |            |                |                                   | (Preference shares)                                                  | Nil                                                                                       |
|                            |            |                |                                   | (Other class)                                                        | N/A                                                                                       |

|                                                                                                                        |     |     |
|------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                | (1) | Nil |
|                                                                                                                        | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                              |     | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                        |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").</i> |     |     |

Remarks (if any):

N/A

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Submitted by : Lee Sze Wai

Title : Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*