



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer BEIJING CAPITAL JUDA LIMITED

Date Submitted 05/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1329</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$200,000,000.00</u>
Increase/(decrease)	<u>(1,644,081,952)*</u>		<u>(16,440,819.52)*</u>
Balance at close of the month	<u>18,355,918,048</u>	<u>HK\$0.01</u>	<u>HK\$183,559,180.48</u>
* Upon the Re-designation and Re-classification (as defined in the Issuer's circular dated 30 June 2016) having taken effect on 14 December 2016			
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>Class A limited-voting non-redeemable convertible preference shares (unlisted)</u>	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u>738,130,482</u>	<u>HK\$0.01</u>	<u>HK\$7,381,304.82</u>
Increase/(decrease)		<u>Nil</u>		<u>Nil</u>
Balance at close of the month		<u>738,130,482</u>	<u>HK\$0.01</u>	<u>HK\$7,381,304.82</u>

Stock code :	<u>N/A</u>	Description :	<u>Class B limited-voting non-redeemable convertible preference shares (unlisted)</u>	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u>Nil</u>		<u>Nil</u>
Increase/(decrease)		<u>905,951,470</u>	<u>HK\$0.01</u>	<u>HK\$9,059,514.70</u>
Balance at close of the month		<u>905,951,470</u>	<u>HK\$0.01</u>	<u>HK\$9,059,514.70</u>

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)		<u>N/A</u>		<u>N/A</u>
Balance at close of the month		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (State currency) : HK\$200,000,000.00

II. Movements in Issued Share Capital

	No of preference shares			No. of other classes of shares
	No. of ordinary shares	Class A limited-voting non-redeemable convertible preference shares	Class B limited-voting non-redeemable convertible preference shares	
Balance at close of preceding month	200,000,000	738,130,482	Nil	N/A
Increase/ (decrease) during the month	761,538,462	(571,153,846)	905,951,470	N/A
Balance at close of the month	961,538,462	166,976,636	905,951,470	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
Ordinary shares (Note 1)						
2. N/A						
(/ /)						
Ordinary shares (Note 1)						
3. N/A						
(/ /)						
Ordinary shares (Note 1)						
			Total A. (Ordinary shares)		Nil	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)					Nil	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total B.	(Ordinary shares)	Nil
					(Preference shares)	N/A
					(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Class A limited-voting non-redeemable convertible preference shares (the "Class A CPS")	N/A	738,130,482 Class A CPS	571,153,846 Class A CPS	166,976,636 Class A CPS	571,153,846 Ordinary Shares	166,976,636 Ordinary Shares
<i>(Conversion Ratio = 1 Class A CPS : 1 Ordinary Share)</i>						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(12/12/2014)					
2. Class B limited-voting non-redeemable convertible preference shares (the "Class B CPS")	N/A	Nil	Nil	905,951,470 Class B CPS	Nil	905,951,470 Ordinary Shares
<i>(Conversion Ratio = 1 Class B CPS : 1 Ordinary Share)</i>						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(18/07/2016)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	571,153,846	
				(Preference shares)	334,797,624	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
1.	Rights issue	At price :	State currency	_____	Class of shares issuable (<i>Note 1</i>)	N/A	
					Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
2.	Open offer	At price :	State currency	_____	Class of shares issuable (<i>Note 1</i>)	N/A	
					Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	
3.	Placing	At price :	State currency	HK\$2.10	Class of shares issuable (<i>Note 1</i>)	Ordinary Shares	190,384,616
					Issue and allotment date : (dd/mm/yyyy)	(28/12/2016)	Nil
					EGM approval date: (dd/mm/yyyy)	(19/12/2016)	
4.	Bonus issue				Class of shares issuable (<i>Note 1</i>)	N/A	
					Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					EGM approval date: (dd/mm/yyyy)	(/ /)	

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5. Scrip dividend	At price :	State currency	Class of shares issuable (<i>Note 1</i>)	N/A	
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
6. Repurchase of shares			Class of shares repurchased (<i>Note 1</i>)	N/A	
			Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
7. Redemption of shares			Class of shares redeemed (<i>Note 1</i>)	N/A	
			Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
8. Consideration issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>)	Non-redeemable Convertible Preference Shares	
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
9. Capital reorganisation			Class of shares issuable (<i>Note 1</i>)	N/A	
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
10. Other (Please specify)	At price :	State currency	Class of shares	N/A	
			issuable (<i>Note 1</i>)		

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
	Total E. (Ordinary shares) 190,384,616 (Preference shares) Nil (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) 761,538,462
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	334,797,624
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).</i>	

Remarks (if any):

N/A

Submitted by : Lee Sze Wai

Title : Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*