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BEIJING CAPITAL GRAND LIMITED

首創鉅大有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1329)

MAJOR TRANSACTION PARTNERSHIP AGREEMENT FOR THE ESTABLISHMENT OF THE FUND

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Beijing Capital Grand Limited (the “**Company**”) dated 29 January 2019 (the “**Announcement**”) in relation to the establishment of the Fund. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular containing, among others, further details of the Partnership Agreement and the Fund (the “**Circular**”) will be despatched to the Shareholders in accordance with the Listing Rules for information purposes only.

As additional time is required for the Company and its professional advisers to prepare the Circular, the Company applied for a waiver in connection with the Rule 14.41(a) of the Listing Rules with the Stock Exchange and the Stock Exchange has granted such waiver provided that the Circular will be despatched on or before 29 March 2019.

The Company is working together with its professional advisers to prepare the Circular and expects to despatch the Circular as soon as possible and in any event on or before 29 March 2019.

By Order of the BCG Board
Beijing Capital Grand Limited
Lee Sze Wai
Company Secretary

Hong Kong, 21 February 2019

As at the date of this announcement, the BCG Board comprises Mr. Zhong Beichen (Chairman) and Mr. Feng Yujian (Chief Executive Officer) as executive Directors; Mr. Wang Hao, Ms. Qin Yi, Mr. Wang Honghui and Mr. Yang, Paul Chunyao as non-executive Directors; and Dr. Ngai Wai Fung, Ms. Zhao Yuhong and Mr. He Xiaofeng as independent non-executive Directors.